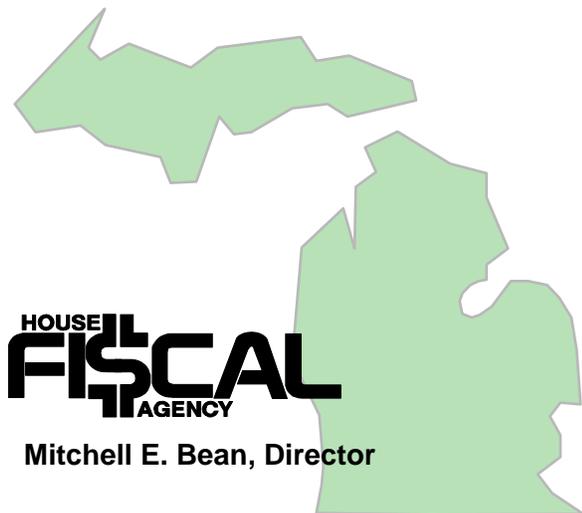


# LINE ITEM AND BOILERPLATE SUMMARY

## HIGHER EDUCATION

Fiscal Year 2010-11  
Public Act 203 of 2010  
Senate Bill 1157

As Enacted



Kyle I. Jen, Associate Director  
Tumai Burris, Budget Assistant

January 2011



STATE OF MICHIGAN  
HOUSE OF REPRESENTATIVES



HOUSE FISCAL AGENCY

**MITCHELL E. BEAN, DIRECTOR**

P.O. Box 30014 ■ LANSING, MICHIGAN 48909-7514  
PHONE: (517) 373-8080 ■ FAX: (517) 373-5874  
[www.house.mi.gov/hfa](http://www.house.mi.gov/hfa)

**GOVERNING COMMITTEE**

CHARLES MOSS, CHAIR  
JAMES BOLGER  
JIM STAMAS

RICHARD LEBLANC, VC  
RICHARD HAMMEL  
KATE SEGAL

January 2011

TO: Members of the Michigan House of Representatives

The House Fiscal Agency has prepared a **Line Item Summary** for each of the FY 2010-11 appropriation acts. Each **Summary** contains line-by-line appropriation and revenue source detail, and a brief explanation of each boilerplate section in the appropriation bill.

In this report, line item vetoes are presented in the following manner: appropriation amounts shown in ~~strikeout~~ are those that appear in the enrolled bill; amounts shown directly below ~~strikeout~~ amounts reflect the effect of the veto.

Line Item Summaries are available on the HFA website ([www.house.mi.gov/hfa](http://www.house.mi.gov/hfa)), or from Kathryn Bateson, Administrative Assistant (373-8080 or [kbateson@house.mi.gov](mailto:kbateson@house.mi.gov)).

A handwritten signature in black ink that reads "Mitchell E. Bean".

Mitchell E. Bean, Director



## TABLE OF CONTENTS

HIGHER EDUCATION .....	1
Research Universities .....	2
State Universities .....	4
State and Regional Programs .....	7
Martin Luther King - Cesar Chavez - Rosa Parks Program .....	8
Grants and Financial Aid.....	9
BOILERPLATE SECTION INFORMATION .....	11



# GLOSSARY

## STATE BUDGET TERMS

**Gross Appropriations (Gross):** The total of all applicable appropriations (statutory spending authorizations) in a budget bill.

**Adjusted Gross Appropriations (Adjusted Gross):** The net amount of all gross appropriations after subtracting interdepartmental grants (IDGs) and intradepartmental transfers (IDTs).

**Lapses:** Appropriation amounts that are unspent/unobligated at the end of a fiscal year. Appropriations are automatically terminated at the end of a fiscal year unless otherwise provided by law.

**Work Project:** A statutorily-authorized account which allows a spending authorization to be carried over from one fiscal year to a succeeding fiscal year or years—i.e., allows funds to be spent over a period of years.

## APPROPRIATION BILL TERMS

**Line Item:** Specific funding amount in an appropriation bill which establishes spending authorization for a particular program or function (may be for a single purpose or for multiple purposes).

**Boilerplate:** Specific language sections in an appropriation bill which direct, limit or restrict line item expenditures, express legislative intent, and/or require reports.

## REVENUE SOURCES

**General Fund/General Purpose (GF/GP):** Unrestricted General Fund revenue available to fund any activity accounted for in the General Fund; unused GF/GP revenue lapses to the General Fund at the end of a fiscal year.

**State Restricted (Restricted):** State revenue restricted by state law or outside restriction that is available only for specified purposes; at year-end, unused restricted revenue remains in the restricted fund.

**Federal Revenue:** Federal grant or matchable revenue dedicated to specific programs.

**Local Revenue:** Revenue from local units of government.

**Private Revenue:** Revenue from non-government entities: rents, royalties or interest payments, payments from hospitals or individuals, and gifts and bequests.

**Interdepartmental Grant (IDG):** Revenue or funds received by one state department from another state department (usually for a service provided by the receiving department).

**Intradepartmental Transfer (IDT):** Transfers or funds being provided from one appropriation unit to another in the same department.

## MAJOR STATE FUNDS

**Budget Stabilization Fund (BSF):** The countercyclical economic and budget stabilization fund; also known as the "rainy day" fund.

**School Aid Fund (SAF):** A restricted fund; the primary funding source for K-12 schools and Intermediate School Districts (ISDs).

**General Fund:** The General Fund (funded from taxes and other general revenue) is used to account for the ordinary operations of a governmental unit that are not accounted for in another fund.



## HIGHER EDUCATION

*The Higher Education budget act contains appropriations to support the operations of the state's 15 public universities, fulfilling the requirement of Article VIII, Section 4 of the State Constitution. Additionally, the act contains funding for financial aid to students attending both public and independent postsecondary institutions in the state, as well as several other higher education-related programs.*

*The line item section of the budget act is divided into three subparts:*

- *Subpart A contains appropriations for the three public universities defined to be Research Universities.*
- *Subpart B contains appropriations for the remaining 12 public universities.*
- *Subpart C contains appropriations for state and regional programs, the King-Chavez-Parks programs, and grants and financial aid.*

Full-time equated classified positions	1.0	Full-time equated (FTE) positions in the state classified service.
<b>GROSS APPROPRIATION</b>	<b>\$1,578,278,500</b>	<b>Total of all applicable line item appropriations.</b>
Total interdepartmental grants/intradepartmental transfers	0	Total of all funds received from other departments and transfer of funds.
<b>ADJUSTED GROSS APPROPRIATION</b>	<b>\$1,578,278,500</b>	<b>Total net amount of all line item gross appropriations less (or minus) interdepartmental grants (IDGs) and intradepartmental transfers (IDTs).</b>
Total federal revenue	4,500,000	Total federal grant or matchable revenue.
Total private revenue	0	Total private grant revenue.
Total local revenue	0	Total revenue from local units of government.
Total state restricted revenue	30,400,000	State revenue dedicated to a specific fund (other than the General Fund); or revenue earmarked for a specific purpose.
<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$1,543,378,500</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>

## SUBPART A: RESEARCH UNIVERSITIES

*The Higher Education budget act contains a separate appropriation unit for each of the 15 public universities. Each unit includes a grant to the university for operations. State appropriations and student tuition and fees are the primary revenue sources for instruction-related activities conducted by the universities.*

*Subpart A contains appropriations for the three universities defined as Research Universities under section 203 of the budget act: Michigan State, University of Michigan-Ann Arbor, and Wayne State. Michigan State's appropriation unit also includes appropriations for the Agricultural Experiment Station and Cooperative Extension Service operated by the university.*

**For all university operations line items in Subpart A:**

**Related Boilerplate Section(s): 203, 210, 211, 212, 216, 218, 436, 451, 501, 502, 505**

### SEC. 102. MICHIGAN STATE UNIVERSITY

Operations	\$283,685,200	Grant to Michigan State University for operations. Funding Source(s): GF/GP 283,685,200	
<i>Additional Related Boilerplate Section(s): 434</i>			
Agricultural experiment station	33,243,100	Statewide agricultural research program operated by Michigan State University (MSU) as part of its land-grant mission; 14 research facilities across the state. State funds only in this act; federal and industry sources supply additional funds. Line includes \$3.0 million of \$5.6 million for Project GREEN, a research effort on behalf of Michigan's agricultural industry. Funding Source(s): GF/GP 33,243,100	
<i>Additional Related Boilerplate Section(s): 433</i>			
Cooperative extension service	28,672,600	Service extends MSU's public service mission to all counties in the state as part of MSU's land-grant mission. Program areas include agriculture and natural resources; children, youth, and family (including 4-H); and community and economic development program. State funds only in this act; county governments jointly support local extension programs. Line includes \$2.6 million of \$5.6 million for Project GREEN, a research effort on behalf of Michigan's agricultural industry. Funding Source(s): GF/GP 28,672,600	
<i>Additional Related Boilerplate Section(s): 433</i>			
<b>GROSS APPROPRIATION</b>	<b>\$345,600,900</b>	<b>Total of all applicable line item appropriations.</b>	
<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$345,600,900</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>	

### SEC. 103. UNIVERSITY OF MICHIGAN-ANN ARBOR

Operations	\$316,254,500	Grant to University of Michigan-Ann Arbor for operations. Funding Source(s): GF/GP 316,254,500	
<i>Additional Related Boilerplate Section(s): 402</i>			
<b>GROSS APPROPRIATION</b>	<b>\$316,254,500</b>	<b>Total of all applicable line item appropriations.</b>	

---

<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$316,254,500</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>
--	----------------------	--

---

**SEC. 104. WAYNE STATE UNIVERSITY**

Operations	\$214,171,400	Grant to Wayne State University for operations. Funding Source(s): GF/GP 214,171,400
------------	---------------	---

---

<b>GROSS APPROPRIATION</b>	<b>\$214,171,400</b>	<b>Total of all applicable line item appropriations.</b>
----------------------------	----------------------	--

---

<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$214,171,400</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>
--	----------------------	--

---

## SUBPART B: STATE UNIVERSITIES

The Higher Education budget act contains a separate appropriation unit for each of the 15 public universities. Each unit includes a grant to the university for operations. State appropriations and student tuition and fees are the primary revenue sources for instruction-related activities conducted by the universities.

Subpart B contains appropriations for the 12 universities not defined to be Research Universities under section 203 of the budget act.

For all university operations line items in Subpart B:

**Related Boilerplate Section(s): 210, 211, 212, 216, 218, 436, 450, 451, 501, 502, 505**

### SEC. 105. CENTRAL MICHIGAN UNIVERSITY

Operations	\$80,132,000	Grant to Central Michigan University for operations. Includes \$29,700 pass-through to Saginaw Chippewa Tribal College for Indian Tuition Waiver costs under section 460.
		Funding Source(s): GF/GP 80,132,000

Additional Related Boilerplate Section(s): 460

---

<b>GROSS APPROPRIATION</b>	<b>\$80,132,000</b>	<b>Total of all applicable line item appropriations.</b>
----------------------------	---------------------	--

---

<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$80,132,000</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>
--	---------------------	--

---

### SEC. 106. EASTERN MICHIGAN UNIVERSITY

Operations	\$76,026,200	Grant to Eastern Michigan University for operations.
		Funding Source(s): GF/GP 76,026,200

---

<b>GROSS APPROPRIATION</b>	<b>\$76,026,200</b>	<b>Total of all applicable line item appropriations.</b>
----------------------------	---------------------	--

---

<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$76,026,200</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>
--	---------------------	--

---

### SEC. 107. FERRIS STATE UNIVERSITY

Operations	\$48,619,200	Grant to Ferris State University for operations.
		Funding Source(s): GF/GP 48,619,200

---

<b>GROSS APPROPRIATION</b>	<b>\$48,619,200</b>	<b>Total of all applicable line item appropriations.</b>
----------------------------	---------------------	--

---

<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$48,619,200</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>
--	---------------------	--

---

### SEC. 108. GRAND VALLEY STATE UNIVERSITY

Operations	\$61,976,400	Grant to Grand Valley State University for operations.
		Funding Source(s): GF/GP 61,976,400

---

<b>GROSS APPROPRIATION</b>	<b>\$61,976,400</b>	<b>Total of all applicable line item appropriations.</b>
----------------------------	---------------------	--

---

---

<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$61,976,400</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>
--	---------------------	--

---

**SEC. 109. LAKE SUPERIOR STATE UNIVERSITY**

Operations	\$12,694,200	Grant to Lake Superior State University for operations. Includes \$100,000 pass-through to Bay Mills Community College for Indian Tuition Waiver costs under section 461. Funding Source(s): GF/GP 12,694,200 <i>Additional Related Boilerplate Section(s): 461</i>
------------	--------------	---

---

<b>GROSS APPROPRIATION</b>	<b>\$12,694,200</b>	<b>Total of all applicable line item appropriations.</b>
----------------------------	---------------------	--

---

<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$12,694,200</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>
--	---------------------	--

---

**SEC. 110. MICHIGAN TECHNOLOGICAL UNIVERSITY**

Operations	\$47,924,200	Grant to Michigan Technological University for operations. Funding Source(s): GF/GP 47,924,200
------------	--------------	---

---

<b>GROSS APPROPRIATION</b>	<b>\$47,924,200</b>	<b>Total of all applicable line item appropriations.</b>
----------------------------	---------------------	--

---

<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$47,924,200</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>
--	---------------------	--

---

**SEC. 111. NORTHERN MICHIGAN UNIVERSITY**

Operations	\$45,140,300	Grant to Northern Michigan University for operations. Funding Source(s): GF/GP 45,140,300
------------	--------------	--

---

<b>GROSS APPROPRIATION</b>	<b>\$45,140,300</b>	<b>Total of all applicable line item appropriations.</b>
----------------------------	---------------------	--

---

<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$45,140,300</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>
--	---------------------	--

---

**SEC. 112. OAKLAND UNIVERSITY**

Operations	\$50,761,300	Grant to Oakland University for operations. Funding Source(s): GF/GP 50,761,300
------------	--------------	--

---

<b>GROSS APPROPRIATION</b>	<b>\$50,761,300</b>	<b>Total of all applicable line item appropriations.</b>
----------------------------	---------------------	--

---

<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$50,761,300</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>
--	---------------------	--

---

**SEC. 113. SAGINAW VALLEY STATE UNIVERSITY**

Operations	\$27,720,700	Grant to Saginaw Valley State University for operations. Funding Source(s): GF/GP 27,720,700
------------	--------------	---

---

<b>GROSS APPROPRIATION</b>	<b>\$27,720,700</b>	<b>Total of all applicable line item appropriations.</b>
----------------------------	---------------------	--

---

<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$27,720,700</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>
--	---------------------	--

---



## SUBPART C, SECTION 117: STATE AND REGIONAL PROGRAMS

*This appropriation unit provides funding for the HEIDI database, which contains data submitted by all 15 public universities, and the dues for the Midwestern Higher Education Compact, the benefits of which are open to colleges, universities, and other governmental units across the state.*

Full-time equated classified positions	1.0	Full-time equated (FTE) positions in the state classified service.
Higher education database modernization and conversion – 1.0 FTE position	\$105,000	Operational costs of maintaining Higher Education Institutional Data Inventory (HEIDI), a database to which the 15 public universities annually submit enrollment, finance, and other institutional data for use by state policy makers and university officials. Database established under section 1299 of Management and Budget Act; administered by Department of Technology, Management and Budget. Funding Source(s): GF/GP 105,000 <i>Related Boilerplate Section(s): 490</i>
Midwestern higher education compact	95,000	State's membership dues for interstate compact to identify and institute opportunities for member states (Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, Wisconsin) to realize economies of scale and increase postsecondary opportunities; Michigan entered compact through enactment of 1990 PA 195. Funding Source(s): GF/GP 95,000 <i>Related Boilerplate Section(s): 466</i>
<b>GROSS APPROPRIATION</b>	<b>\$200,000</b>	<b>Total of all applicable line item appropriations.</b>
<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$200,000</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>

**SUBPART C, SECTION 118: MARTIN LUTHER KING, JR. -  
CESAR CHAVEZ - ROSA PARKS PROGRAM**

*This appropriation unit provides funding for programs administered by the Department of Energy, Labor and Economic Growth that are intended to increase the participation of academically or economically disadvantaged students in postsecondary education in Michigan. Additional funding for the King-Chavez-Parks (KCP) initiative is included in each university's operations appropriation, designated in boilerplate language for the Future Faculty, College Day, and Visiting Professors programs. The KCP programs are established only in budget act boilerplate language; there is no permanent authorizing statute.*

Select student supportive services	\$1,956,100	Grants to develop academically/disadvantaged student retention programs at state's public and independent four-year colleges and universities; grants funded on 70/30 state/institutional basis. Funding Source(s): GF/GP 1,956,100 <i>Related Boilerplate Section(s): 503, 507</i>
Michigan college/university partnership program	586,800	Grants to increase the number of academically or economically disadvantaged students transferring from community colleges to four-year public and independent colleges and universities; grants funded on 70/30 state/institutional basis. Funding Source(s): GF/GP 586,800 <i>Related Boilerplate Section(s): 504, 507</i>
Morris Hood, Jr. educator development program	148,600	Grants to increase the number of academically or economically disadvantaged students who enroll in and complete K-12 teacher education programs at the baccalaureate level. Funding Source(s): GF/GP 148,600 <i>Related Boilerplate Section(s): 506, 507</i>
<b>GROSS APPROPRIATION</b>	<b>\$2,691,500</b>	<b>Total of all applicable line item appropriations.</b>
<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$2,691,500</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>

## SUBPART C, SECTION 119: GRANTS AND FINANCIAL AID

*This appropriation unit contains funding for financial aid programs, primarily need-based in nature, for Michigan residents attending colleges and universities in the state. Most programs make awards to students at both public and independent (private) institutions. The largest program, the Tuition Grant Program, is limited to students at independent institutions. These programs are administered by the Department of Treasury.*

State competitive scholarships	\$19,861,700	Scholarships to undergraduate students with both a qualifying score on the ACT and demonstrated financial need (1964 PA 208); available to students at both public and independent colleges/universities. Small portion of line item is funded by federal revenue available for broad-based state scholarship programs. The FY 2010-11 maximum award for the program, set by the Department of Treasury based on amount of funds available and the number of eligible students, is \$600.
		Funding Source(s):    Federal    1,500,000 GF/GP    18,361,700

*Related Boilerplate Section(s): 301, 308, 309*

Tuition grants	31,664,700	Need-based grants to undergraduate students attending independent colleges/universities (1964 PA 313). Under statutory provisions, students at independent institutions receiving Competitive Scholarships are awarded a supplemental amount from the Tuition Grants line item. Under boilerplate provisions, total award funding is capped at \$3.0 million per institution, which affects students enrolled at Baker College and Davenport University. The FY 2010-11 maximum award for students at other institutions, set by the Department of Treasury based on amount of funds available and the number of eligible students, is \$1,512.
		Funding Source(s):    GF/GP    31,664,700

*Related Boilerplate Section(s): 302, 308, 309*

Robert C. Byrd honors scholarship program	1,500,000	Federal program to reward academic excellence (established in 1987); each high school principal may nominate an outstanding graduating senior; students receive up to \$1,500 per year for up to four years.
		Funding Source(s):    Federal    1,500,000

*Related Boilerplate Section(s): 308*

Tuition incentive program	37,400,000	Two-phase incentive for students from low-income families to graduate from high school; program established only in boilerplate. Eligible students must be Medicaid eligible for 24 months in a 36-month period between sixth grade and high school graduation. For students who completes high school, Phase I of program pays tuition for up to two years of study toward associate's degree studies at a community college, a four-year university that offers associate's programs, or certain other institutions; Phase II of program then pays up to \$2,000 (\$500/semester) toward completion of a bachelor's degree. Funded primarily by Merit Award Trust Fund revenue.
		Funding Source(s):    Restricted    30,100,000 GF/GP    7,300,000

*Related Boilerplate Section(s): 308, 310*

Children of veterans and officer's survivor tuition grant programs	1,200,000	<p>Line item funds costs of two programs:</p> <p>(1) Grants to children of deceased or permanently disabled military veterans (2005 PA 248). Students must be enrolled at Michigan colleges/universities and meet other eligibility requirements; annual grant limit is \$2,800. Partially funded from contributions through state Income Tax check-off.</p> <p>(2) Grants to surviving spouses and children of Michigan police officers and firefighters killed in the line of duty (1996 PA 195). Students must be enrolled at Michigan colleges/universities. The program does not have a maximum award; a college financial aid officer must certify a student has financial need. Program was previously funded in State Police budget; annual costs have been less than \$50,000.</p> <p style="text-align: right;">Funding Source(s):   Restricted    300,000   GF/GP       900,000</p>
--	-----------	--

*Related Boilerplate Section(s): 314*

Project gear-up	1,500,000	<p>Federally-funded grant program intended to increase the number of low-income students who are prepared to enter and succeed in postsecondary education. Program targets students, beginning in middle school, in three urban public school systems: Detroit, Flint, and Muskegon. Funding in Higher Education budget act provides financial aid awards to students who have participated in program and gone on to enroll in postsecondary education.</p> <p style="text-align: right;">Funding Source(s):    Federal    1,500,000</p>
-----------------	-----------	---

*Related Boilerplate Section(s): None*

<b>GROSS APPROPRIATION</b>	<b>\$93,126,400</b>	<b>Total of all applicable line item appropriations.</b>
Higher education act of 1965, title IV, 20 U.S.C.	1,500,000	Federal funds (LEAP/SLEAP) utilized to supplement GF/GP appropriation for State Competitive Scholarship Program.
Higher education act of 1965, title IV, Part A	1,500,000	Federal funds for Robert C. Byrd Honors Scholarship Program.
United States department of education, office of elementary and secondary education, gear-up	1,500,000	Federal funds for Project GEAR-UP.
Michigan merit award trust fund	30,100,000	Restricted fund that receives portion of tobacco settlement revenue paid to the state annually.
Contributions to children of veterans tuition grant program	300,000	Contributions for Children of Veterans Program made through the state income tax form pursuant to section 437 of Income Tax Act of 1967.
<b>GENERAL FUND/ GENERAL PURPOSE</b>	<b>\$58,226,400</b>	<b>The state's primary operating fund; the portion of the state's General Fund that does not include restricted revenue.</b>

## BOILERPLATE SECTION INFORMATION

### GENERAL SECTIONS

**Sec. 201. *Payments to Locals***

Reports spending from state resources and payments to local units of government.

**Sec. 202. *Management and Budget Act***

Subjects funds appropriated to Management and Budget Act.

**Sec. 203. *Research University Definition***

Defines "Research University" as a public university classified as a "research university (very high research activity)" under the 2005 Carnegie Classifications.

**Sec. 208. *Reporting by Internet***

Requires institutions of higher education to use Internet to submit reports.

**Sec. 209. *American Goods and Services***

States preference for American goods and services, as well as those produced in Michigan and those produced by businesses owned by veterans.

**Sec. 210. *Foreign Auto Manufacturers***

States intent that funds appropriated to universities not be used to purchase vehicles assembled outside U.S.

**Sec. 211. *Deprived and Depressed Communities***

Directs universities to ensure that businesses in deprived and depressed communities compete for and perform contracts.

**Sec. 212. *Payment of Appropriations***

Provides for 11 monthly payments to universities; directs Department of Treasury to withhold appropriations if universities fail to submit HEIDI data by specified deadlines.

**Sec. 213. *Federal or Private Funds***

Appropriates federal or private funds received by the state for the use of a college or university.

**Sec. 214. *Tuition Tax Credit***

Requires universities to submit Michigan Tuition Tax Credit notification to fiscal agencies.

**Sec. 215. *Provision of Information***

Requires universities to furnish information to state budget director and appropriations committees.

**Sec. 216. *Postsecondary Student Data System***

Requires universities to cooperate with measures taken by state to comply with ARRA provisions requiring establishment of a statewide P-20 education longitudinal data system.

**Sec. 218. *Posting of Expenditures***

States intent that universities maintain a publicly-accessible website containing all expenditures made within a fiscal year, along with the purpose of each expenditure; prohibits university from expending more than \$100 to implement the website.

### GRANTS AND FINANCIAL AID

**Sec. 301. *State Competitive Scholarship Program***

Provides for distribution of funds appropriated for State Competitive Scholarships; specifies maximum grant amount of at least \$1,300, unless insufficient funds are available, in which case a report is required.

**Sec. 302. *Tuition Grant Program***

Provides for distribution of funds appropriated for Tuition Grants; specifies maximum grant amount of at least \$2,100, unless insufficient funds are available, in which case a report is required; limits award eligibility to undergraduate students; provides that unexpended funds at close of FY 2010-11 remain available for expenditure in FY 2011-12; caps awards received by students at a single institution at \$3.0 million.

**Sec. 307. *Audit of Independent Institutions***

Allows auditor general to audit selected enrollments, degrees, and awards at independent colleges and universities receiving financial aid awards.

## BOILERPLATE SECTION INFORMATION

### **Sec. 308. Financial Aid Payment Schedules**

Specifies quarterly payment schedules for the various financial aid programs.

### **Sec. 309. Needs Analysis Criteria**

Requires Michigan Higher Education Assistance Authority (MHEAA) to determine the needs analysis criteria for students to qualify for State Competitive Scholarships and Tuition Grants.

### **Sec. 310. Tuition Incentive Program**

Specifies criteria for Tuition Incentive Program eligibility; provides for award conditions and limits under Phases I and II of the program.

### **Sec. 311. Independent Institution Data**

Requires independent colleges and universities to make data regarding grants available to Legislature and state budget director.

### **Sec. 315. Financial Aid Annual Report**

Requires annual report from Department of Treasury on all state financial aid programs.

## **UNIVERSITY OPERATIONS**

### **Sec. 402. Douglas Lake Biological Station**

Designates University of Michigan Douglas Lake Biological Station as a unique resource.

### **Sec. 426. Private Bookstores**

States intent that each university develop policies for minimizing the costs of textbooks and course materials and submit a report on those policies.

### **Sec. 433. Project GREEN**

Allocates \$5.6 million from Agricultural Experiment Station and Cooperative Extension appropriations for Project GREEN (Generating Research and Extension to meet Environmental and Economic Needs); requires annual report.

### **Sec. 434. Future Farmers of America**

Allocates \$80,000 from Michigan State University's appropriation for the Future Farmers of America Association.

### **Sec. 436. Tuition Increases**

States intent for universities to increase general fund financial aid expenditures by at the least the same percentage as resident undergraduate tuition/fees, with an emphasis on need-based awards; requires a report on increases in those amounts, as well as other key financial indicators.

### **Sec. 440. Tuition Rate Reports**

Requires tuition and fee data to be submitted to HEIDI database; requires report on revision to tuition and fees within 15 days of adoption.

### **Sec. 450. Per-Student Floor Funding**

States legislative intent to allocate funds for funding floor of \$3,775 per fiscal year equated student from year-end GF/GP unreserved balance.

### **Sec. 451. Unfunded Indian Tuition Waiver Costs**

States legislative intent to allocate funds for unfunded Indian Tuition Waiver costs from year-end GF/GP unreserved balance.

### **Sec. 460. Saginaw Tribal Indian Tuition Waiver Funding**

Requires \$29,700 payment from Central Michigan's appropriation to Saginaw Chippewa Tribal College for costs of Indian Tuition Waiver Program.

### **Sec. 461. Bay Mills Indian Tuition Waiver Funding**

Requires \$100,000 payment from Lake Superior State's appropriation to Bay Mills Community College for costs of Indian Tuition Waiver Program.

### **Sec. 463. Students from Macomb County**

Requires universities to report regarding outreach efforts to enroll students from Macomb County.

### **Sec. 464. Research Commercialization**

Requires universities to submit plan to inform private/public sectors regarding research that could be commercialized.

## BOILERPLATE SECTION INFORMATION

**Sec. 466. Consolidation of Services**

Requires universities to coordinate purchases of goods and services, including use of MiDEAL and MHEC.

**Sec. 469. Graduates Receiving Pell Grants**

Requires universities to report the number of graduates who received Pell Grants during their enrollment.

**Sec. 480. Veterans Policies**

States intent for universities to participate in the Yellow Ribbon GI Education Enhancement Program; requires report on program participation.

**Sec. 481. Urban Centers**

States intent to consider an appropriation for grants to hire a consultant if a university is exploring the possibility of creating an urban center or core in its community.

**STATE AND REGIONAL PROGRAMS**

**Sec. 490. HEIDI Advisory Committee**

Designates funds appropriated for maintenance of HEIDI database established in statute.

**MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS PROGRAMS**

**Sec. 501. Martin Luther King, Jr. – Cesar Chavez – Rosa Parks (KCP) Future Faculty Program**

Provides for program, funded by allocations from public university appropriations, intended to increase number of academically or economically disadvantaged candidates pursuing faculty teaching careers.

**Sec. 502. KCP College Day Program**

Provides for program, funded by allocations from public university appropriations, intended to introduce academically or economically disadvantaged schoolchildren to the potential of a college education.

**Sec. 503. KCP Select Student Support Services Program**

Provides for program, funded by distinct appropriation for grants to public/independent institutions, intended to develop academically/economically disadvantaged student retention programs.

**Sec. 504. KCP College/University Partnership Program**

Provides for program, funded by distinct appropriation for grants to public/independent institutions, intended to increase the number of academically or economically disadvantaged students who transfer from community colleges to baccalaureate institutions.

**Sec. 505. KCP Visiting Professors Program**

Provides for program, funded by allocations from public university appropriations, intended to increase the number of instructors to provide role models for academically or economically disadvantaged students.

**Sec. 506. KCP Morris Hood, Jr. Educator Development Program**

Provides for program, funded by distinct appropriation for grants to public/independent institutions, intended to increase the number of academically or economically disadvantaged students enrolling in and completing K-12 teacher education programs.

**Sec. 507. Reallocation of KCP Funds**

Provides for reallocation of KCP grant funds from institutions that do not fully expend their funds.

**STUDENT PERFORMANCE REPORTING**

**Sec. 601. Information to High Schools**

Requires universities to inform high schools regarding the academic status of students from each high school.

**Sec. 602. Information to Community Colleges**

Requires universities to inform community colleges regarding the academic status of transfer students.

**Sec. 603. Transfer from Community College**

Requires universities to work with community colleges to encourage the transfer of students and credits.

**GENERAL REPORTS AND AUDITS**

## BOILERPLATE SECTION INFORMATION

**Sec. 701. Audit of HEIDI Data**

Requires auditor general to review HEIDI data; excludes certain credit hours from those reported to HEIDI.

**Sec. 701a. Degree Programs**

Lists new degree programs established by public universities for which credit hours may be reported to HEIDI.

**Sec. 702. Responses to Audit Reports**

Requires universities to report on implementation of audit report recommendations.

**Sec. 708. Performance Audits**

Permits auditor general to conduct performance audits of public universities.

**Sec. 709. Crime Statistics**

Requires universities to make materials prepared in accordance with federal crime and campus security reporting requirements available through the Internet.

**Sec. 714. Student Records**

Requires universities to provide information from the records of a student to persons authorized by student.



**Mitchell E. Bean, Director**  
**Mary Ann Cleary, Deputy Director**  
**517.373.8080**

**AREAS OF RESPONSIBILITY**

<b>Agriculture</b> .....	William E. Hamilton, Senior Fiscal Analyst
<b>Attorney General</b> .....	Robin Risko, Senior Fiscal Analyst
<b>Auditor General</b> .....	Robin Risko, Senior Fiscal Analyst
<b>Bill Analysis</b> .....	Chris Couch, Associate Director Edith Best, Joan Hunault, Shannan Kane, Sue Stutzky, Legislative Analysts
<b>Capital Outlay</b> .....	Robin Risko, Senior Fiscal Analyst
<b>Casino Gaming</b> .....	Benjamin Gielczyk, Fiscal Analyst
<b>Civil Rights</b> .....	Robin Risko, Senior Fiscal Analyst
<b>Clean Michigan Initiative</b> .....	Viola Bay Wild, Senior Fiscal Analyst
<b>Community Colleges</b> .....	Mark Wolf, Fiscal Analyst
<b>Community Health: Medicaid/Children’s Special Health Care Services</b> .....	Steve Stauff, Senior Fiscal Analyst
<b>Mental Health/Substance Abuse</b> .....	Margaret Alston, Senior Fiscal Analyst
<b>Public Health/Aging/Medicaid</b> .....	Susan Frey, Senior Fiscal Analyst
<b>Corrections</b> .....	Robert Schneider, Associate Director
<b>Economic and Revenue Forecast</b> .....	Rebecca Ross, Senior Economist; Jim Stansell, Economist
<b>Education (Department)</b> .....	Mary Ann Cleary, Deputy Director; Bethany Wicksall, Senior Fiscal Analyst
<b>Energy, Labor, and Economic Growth</b> .....	Mark Wolf, Fiscal Analyst
<b>Environmental Quality</b> .....	Viola Bay Wild, Senior Fiscal Analyst
<b>Executive</b> .....	Robin Risko, Senior Fiscal Analyst
<b>Higher Education</b> .....	Kyle I. Jen, Associate Director
<b>Human Services (Department)</b> .....	Kevin Koorstra, Fiscal Analyst; Robert Schneider, Associate Director
<b>Information Technology</b> .....	Robin Risko, Senior Fiscal Analyst
<b>Investigations</b> .....	Mitchell E. Bean, Director
<b>Judiciary</b> .....	Benjamin Gielczyk, Fiscal Analyst
<b>Legislature</b> .....	Robin Risko, Senior Fiscal Analyst
<b>Lottery</b> .....	Benjamin Gielczyk, Fiscal Analyst
<b>Michigan Strategic Fund</b> .....	Benjamin Gielczyk, Fiscal Analyst
<b>Military and Veterans Affairs</b> .....	Jan Wisniewski, Senior Fiscal Analyst
<b>Natural Resources and Environment</b> .....	Viola Bay Wild, Senior Fiscal Analyst
<b>Retirement</b> .....	Bethany Wicksall, Senior Fiscal Analyst
<b>Revenue Sharing</b> .....	Jim Stansell, Economist; Rebecca Ross, Senior Economist
<b>School Aid</b> .....	Mary Ann Cleary, Deputy Director; Bethany Wicksall, Senior Fiscal Analyst
<b>State (Department)</b> .....	Benjamin Gielczyk, Fiscal Analyst
<b>State and Local Finance</b> .....	Rebecca Ross, Senior Economist; Jim Stansell, Economist
<b>State Police</b> .....	Jan Wisniewski, Senior Fiscal Analyst
<b>Supplementals</b> .....	Kyle I. Jen, Associate Director
<b>Tax Analysis</b> .....	Rebecca Ross, Senior Economist; Jim Stansell, Economist
<b>Technology, Management and Budget</b> .....	Benjamin Gielczyk, Fiscal Analyst
<b>Transfers</b> .....	Margaret Alston, Senior Fiscal Analyst
<b>Transportation</b> .....	William E. Hamilton, Senior Fiscal Analyst
<b>Treasury</b> .....	Benjamin Gielczyk, Fiscal Analyst



P.O. Box 30014 ■ Lansing, MI 48909-7514  
(517) 373-8080 ■ FAX (517) 373-5874  
[www.house.mi.gov/hfa](http://www.house.mi.gov/hfa)