



**REPORTS
REQUIRED
BY BOILERPLATE**

**Fiscal Year 2017-18
Appropriation Acts**



**Mary Ann Cleary, Director
August 2017**

FOREWORD

This publication lists reports required by boilerplate in FY 2017-18 appropriation acts. Reports are listed by appropriation act; each report entry includes information about the purpose of the required report, reporting and receiving entities, and the report's due date(s).

Information in this report was compiled by House Fiscal Agency analysts and budget assistants. Kathryn Bateson, Administrative Assistant, prepared the report for publication.

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ACRONYMS/ABBREVIATIONS

| | | | |
|-----------------|--|--------------|---|
| CC | Community Colleges | LCO | Legislative Corrections Ombudsman |
| DEQ | Department of Environmental Quality | MDARD | Michigan Department of Agriculture and Rural Development |
| DHHS/HHS | Department of Health and Human Services | MDE | Department of Education |
| DIFS | Department of Insurance and Financial Services | MDOT | Michigan Department of Transportation |
| DMVA/MVA | Department of Military and Veterans Affairs | MEDC | Michigan Economic Development Corporation |
| DNR | Department of Natural Resources | MGCB | Michigan Gaming Control Board |
| DOC | Department of Corrections | MSF | Michigan Strategic Fund |
| DTED | Department of Talent and Economic Development | MSHDA | Michigan State Housing Development Authority |
| DTMB | Department of Technology, Management and Budget | MSP | Michigan State Police |
| HYTA | Holmes Youthful Trainee Act | MVAA | Michigan Veterans Affairs Agency |
| JCAR | Joint Committee on Administrative Rules | SADO | State Appellate Defense Office |
| JCOS | Joint Capital Outlay Subcommittee | SBO | State Budget Office |
| LARA | Department of Licensing and Regulatory Affairs | SCAO | State Court Administrative Office |

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| HAC | House Appropriations Committee | SAC | Senate Appropriations Committee |
| HFA | House Fiscal Agency | SFA | Senate Fiscal Agency |
| HPO | House Policy Office | SPO | Senate Policy Office |
| HSC | House Standing Committee | SSC | Senate Standing Committee |

REPORTS REQUIRED BY BOILERPLATE IN FY 2017-18 APPROPRIATIONS ACTS

| <u>Section</u> | <u>Subject of Report</u> | <u>Reporting Entity</u> | <u>Report Recipient(s)</u> | <u>Due Date</u> |
|--|---|-------------------------|---|---|
| AGRICULTURE AND RURAL DEVELOPMENT | | | | <i>Analyst: William E. Hamilton</i> |
| 207 | Out-of-state travel dates and expenses for state employees during the MDARD preceding fiscal year funded through the MDARD budget | | HAC; SAC; HFA; SFA; State Budget Director | January 1 |
| 209 | Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year | SBO | Chairs of HAC and SAC; HFA; SFA | November 30 |
| 211 | Fiscal year-to-date expenditure, vendor, and state employment data | MDARD and DTMB | Searchable website accessible by public | Continuous |
| 212 | Estimate of state restricted fund revenues, expenditures, and balances for the current and subsequent fiscal years | MDARD and SBO | Chairs of HAC and SAC; HAC and SAC Subcommittees on MDARD; HFA; SFA | Within 14 days after release of executive budget recommendation |
| 213 | Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance | MDARD | Publically accessible website | Continuous |
| 301(3) | Notification of proposed changes in fees charged for testing, inspection, and other purposes | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | 30 days prior to effective date |
| 301(4) | Fees charged for testing and inspection and other purposes, including rates, number of individuals paying each fee, and revenue generated by each fee in prior fiscal year | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | February 1 |
| 302(2) | Notification of award of grants or contracts to local units of government, institutions of higher education, or nonprofit organizations to enhance agricultural industries | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | 7 days prior to notification of grant or contract recipient |
| 401 | Activities of Food and Dairy Division in prior calendar year, including information on significant food-borne outbreaks and emergencies, and enforcement actions taken related to food safety | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | April 1 |
| 403 | Notice of federal revenues for Food Safety and Modernization Act education and training received in excess of appropriation | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA | Prior to expending excess revenue |
| 452 | Activities of Animal Industry Division | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | April 1 |
| 453(2) | Orders of indemnification for animals destroyed pursuant to the Animal Industry Act of 1987, including reason for and amount of the indemnification | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | Prior to providing an indemnification payment |
| 453(4) | Indemnification made in prior fiscal year for livestock depredation under the Wildlife Depredation Indemnification Act of 2012, including reason for and amount of the indemnification and persons to whom indemnification was paid | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | April 1, as part of Animal Industry Division annual report |
| 457 | Report on Bovine TB program status and department activities; quarterly updates | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | October 15 and quarterly thereafter |

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| <u>Section</u> | <u>Subject of Report</u> | <u>Reporting Entity</u> | <u>Report Recipient(s)</u> | <u>Due Date</u> |
|----------------|--|-------------------------|---|---|
| 461 | Report on grants awarded under Bovine TB risk mitigation program | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | 7 days prior to notification of grant or contract recipient as required under Section 302 |
| 501 | Activities of Pesticide and Plant Pest Management Division in prior calendar year | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | April 1 |
| 602 | Activities of Environmental Stewardship Division in prior calendar year | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | April 1 |
| 604 | Notice of federal revenues for environmental stewardship activities received in excess of appropriation | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | Prior to expending excess revenue |
| 651 | Activities of Laboratory Division in prior calendar year | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | April 1 |
| 701(5) | Report on the Food and Agriculture Investment Program in prior fiscal year, including on grants awarded and source of funding | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | April 1, as part of Agriculture Development Division annual report required under Section 706 |
| 706 | Report on the Agriculture Development Division Investment Program in prior calendar year, including on grants awarded and source of funding | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO | April 1 |
| 709 | Grape and Wine Industry Council activities, including prior fiscal year accomplishments, expenditures by category, and grants awarded | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA | April 1 |
| 804 | Actual expenditure data used to determine MGCB's regulatory costs of conducting racing dates | MGCB | HAC and SAC Subcommittees on MDARD; HAC and SAC Subcommittees on General Government; HFA; SFA | November 1 |
| 804 | Notification of reduced number of authorized race dates due to budget deficits | MGCB | Certified horsemen's organizations | Prior to reduction in number of authorized racing dates |
| 805(8) | Year-end report on grantees, award amounts, match funding, and project outcomes of county fairs, shows, and expositions capital improvement grants | MDARD | HAC and SAC Subcommittees on MDARD; HFA; SFA; State Budget Director | December 1, 2018 |

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| COMMUNITY COLLEGES |
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| Analyst: Perry Zielak |
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| 206 | Activities Classification Structure data | Community colleges | Center for Educational Performance and Information (CEPI) | November 1, 2017 |
| 209(1) | Details on budget, revenues, projected expenditures, debt, affordable care act costs; links to activities classification structure data, collective bargaining agreements, health care benefit plans, audits and financial reports, and certification of best practices | Community colleges | Publicly accessible website | 30 days after board adopts operating budget |

REPORTS REQUIRED BY BOILERPLATE IN FY 2017-18 APPROPRIATIONS ACTS

| <u>Section</u> | <u>Subject of Report</u> | <u>Reporting Entity</u> | <u>Report Recipient(s)</u> | <u>Due Date</u> |
|----------------|---|--|--|--|
| 209(4) | FY 2017-18 general fund budget information | Community colleges | HAC and SAC Subcommittees on Community Colleges; HFA; SFA; SBO | November 15 |
| 209(5) | Information on opportunities for earning college credit through career and technical education or tech prep, concurrent enrollment, dual enrollment, or early college/middle college program | Community colleges | CEPI and public website | November 15 |
| 210b | Progress report on alignment and transferability of gateway math courses, development of statewide transfer pathways that meet requirements for associate and bachelor programs, development of online communication tool about postsecondary options, clear timelines for developing and implementing transfer pathways, report on implementation of Michigan transfer agreement | Michigan Community College Association; Michigan Association of State Universities | HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director | March 1, 2018 |
| 219 | P-20 Longitudinal Data System data for preceding academic year | Community colleges | CEPI | October 15 |
| 220(2) | College plans to comply with performance audit report recommendations | Community colleges | HAC; SAC; HFA; SFA; Auditor General; State Budget Director | 60 days after release of audit report |
| 222 | Annual audited financial statement and independent auditor's management letter | Community colleges, in cooperation with CEPI | CEPI. CEPI will provide information to HAC and SAC Subcommittees on CC; HFA; SFA; Workforce Development Agency; Auditor General; State Budget Director | November 15 |
| 223 | Number of North American Indian tuition waiver applications received and approved, number of students enrolled and number and monetary value of Indian tuition waivers granted, number of waiver students who withdrew and number of successfully earned degree or program completions by waiver students | Community colleges; Department of Civil Rights | HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director | February 15 |
| 224 | Aggregate academic status of a high school's students for the previous academic year | Community colleges, in cooperation with CEPI | Michigan high schools | Not specified |
| 225 | In-district and out-of-district tuition rates and mandatory fees for 2016-17 academic year; annual cost of attendance based on 30 credit hours; any revisions to previously-reported 2016-17 tuition and mandatory fees | Community colleges | CEPI | August 31; for revisions, within 15 days of adopting revisions |
| 226 | Number and type of degrees and certificates awarded during previous fiscal year | Community colleges | CEPI | November 15 |
| 230(2) | Certification through board resolution that college has met 4 out of 5 best practices specified in each of three categories of measures of local strategic value | Community colleges | State Budget Director | October 15, 2017 |

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|--------------------|---|-------------------------|--|--|
| CORRECTIONS | | | | <i>Analyst: Robin R. Risko</i> |
| 207 | Out-of-state travel by classified and unclassified employees that was paid for, in whole or in part, with funds appropriated in budget | DOC | HAC; SAC; HFA; SFA; SBO | January 1 |
| 209 | Estimated GF/GP appropriation lapses by major program or program areas | SBO | Chairs of HAC and SAC; HFA; SFA | November 30 |
| 211 | Maintain searchable public website with information on expenditures, vendor payments, number of active employees, and job specifications and wage rates | DOC and DTMB | All interested parties, including the public | Regularly |
| 212 | Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures | DOC and SBO | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Corrections; HFA; SFA | Within 14 days after release of Executive Budget |
| 213 | Maintain, on publicly accessible website, scorecard that identifies, tracks, and regularly updates key metrics used to monitor and improve department's performance | DOC | All interested parties, including the public | Regularly |
| 216 | Number of full-time equated positions in pay status by civil service classification, including long-term vacancies | DOC | HAC and SAC Subcommittees on Corrections; Legislative Corrections Ombudsman (LCO); HFA; SFA; SBO | Quarterly |
| 219(3) | Revenues and expenditures from Program and Special Equipment Fund; listing of projects financed in previous fiscal year, current fiscal year, and projects planned for future fiscal years | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | February 1 |
| 304 | Process improvements that were implemented based on suggestions recommended from staff savings initiative and EPIC program | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 1 |
| 307 | Start and expiration dates of all vendor contracts valued at \$500,000 or more, number of compliance monitoring site visits completed for each vendor, and number and amount of fines for vendor noncompliance with service-level agreements | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Biannually |
| 309 | Maintenance and utility costs, planned maintenance projects, expected capital improvement costs, unspent balance of authorized capital outlay projects, and expected future useful life at each correctional facility operated by department | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | January 1 |
| 310(1) | Strategic plan of department detailing strategies to decrease recidivism rates, measurable plans to increase rehabilitative function of facilities, metrics to track and ensure prisoner readiness to reenter society, and actions for providing prisoners with life skills development | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | February 1 |

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| 311 | Report on Michigan State Industries, including locations of programs, number of participants at each location, description of job duties and inmate schedules, products produced, and how programs provide marketable skills that lead to employable outcomes upon release from prison | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | December 1 |
| 401 | 3-year and 5-year prison population projections, including explanations of methodology and assumptions used | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Concurrent with release of Executive Budget |
| 402 | Prisoner reentry allocations and expenditures itemized by service and service provider | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 1 and quarterly if there are any revisions |
| 405 | Substance abuse testing and treatment program objectives, outcome measures, and results, including program impact on offender success | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 1 |
| 407 | Statistical report on court dispositions, prison commitments, prisoner and parole populations, and department operations | DOC | To be placed on Internet | June 30 |
| 409(3) | Results of workforce development program designed to provide relevant professional development opportunities to prisoners | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 1 |
| 412 | In required Office of Community Alternatives' report, include information on technical assistance grants, participants served using federal funds, data on residential services, offender disposition data, and total funding allocated and expended | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 1 (pursuant to MCL 791.412) |
| 414(6) | Annual average jail capacity and annual average jail occupancy | Counties receiving funding under County Jail Reimbursement Program | Not specified | September 30 |
| 417 | Program objectives, outcome measures, expenditures, and impacts on jail utilization and prison admissions for county jail reimbursement program, felony drunk driver jail reduction and community treatment program, and any new initiatives to control prison population growth | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 1 |
| 419(1) | Prisoner populations by security level by facility, prison facility capacities, and parolee and probationer populations | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Weekly via e-mail |
| 419(2) | Prisoner, parolee, and probationer population data; prison net operating capacity; prisoners classified as past their earliest release dates; parole board activity; and prisoner intakes, returns, and exits | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Monthly via e-mail |
| 421(2) | Program performance measurements, number of participants, number of participants returned to prison, and outcomes of participants completing Substance Abuse Parole Certain Sanction program | County rehabilitation organizations receiving funding | DOC; HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 30 |

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| 422(1) | Outcomes of prisoners reviewed for parole, including number reviewed, number granted parole, number denied parole, number of parole decisions deferred, how many times prisoners were reviewed, and reasons for denying or deferring parole | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Quarterly |
| 425(4) | Number of offenders receiving injections under the medication-assisted treatment program, number testing positive after receiving injections, number receiving injections for at least three months in communities after release from prison, and number receiving injections who were returned to prison | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | September 30 |
| 437(2) | Program performance measurements, number of individuals served and diverted from incarceration, and outcomes of participants completing Goodwill Flip the Script program | Goodwill | DOC; HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 30 |
| 601 | Complete statewide caseload audit of field agents | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 1 |
| 611 | Specified data in individual annual reports for community reentry, electronic monitoring, and special alternative to incarceration programs | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 1 |
| 612(2) | Number of parole and probation violators by offense type returned to or sent to prison, along with education and reentry program history for these offenders | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | April 1 |
| 615(1) | Number of prisoners who have received life sentences with possibility of parole and who are currently eligible for parole | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | April 30 |
| 802 | Prisoner physical and mental health care expenditures itemized by vendor, allocations, and status of payments | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Quarterly |
| 804 | Prisoner health care utilization including number of inpatient hospital days, outpatient visits, emergency room visits, and prisoners receiving off-site inpatient medical care | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Quarterly |
| 807 | Total amount spent on specialty medication for treatment of Hepatitis C, number of prisoners treated, amount of rebates received, and amount of outstanding rebates expected to be received | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Quarterly |
| 812(1) | List of newly committed prisoners for purposes of determining Medicaid eligibility | DOC | DHHS | Monthly |
| 812(2) | Updates on utilization of Medicaid benefits for prisoners | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Quarterly |
| 816 | Pharmaceutical expenditures and prescribing practices, including expenditures on antipsychotic medications and changes made to prescription drug formularies | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | April 1 |

REPORTS REQUIRED BY BOILERPLATE IN FY 2017-18 APPROPRIATIONS ACTS

| <u>Section</u> | <u>Subject of Report</u> | <u>Reporting Entity</u> | <u>Report Recipient(s)</u> | <u>Due Date</u> |
|----------------|--|-------------------------|--|-----------------|
| 904 | Calculations of per prisoner/per day costs for each prisoner security custody level, including all actual direct and indirect costs | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | December 15 |
| 907 | Assessment of department's academic and vocational programs, including instructors, prisoner enrollment, and program outcomes | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 1 |
| 908 | Progress of inmates participating in online high school diploma and career certificate programs | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | June 1 |
| 911 | Number of critical incidents that occurred at each facility, each month, by type, number, and severity; incident types include assaults, escape attempts, suicides, and attempted suicides | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 1 |
| 912 | Correction officer-to-prisoner ratios, shift command staff-to-line custody staff ratios, and non-custody institutional staff-to-prisoner ratios for each correctional facility | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Monthly |
| 913(3) | Prisoner enrollment in sex offender, assaultive offender, violent offender, and Thinking for Change programming, including number of prisoners required to complete programming but who have not, number of prisoners past their earliest release dates who have not completed programming, and plans to address backlogs or waiting lists for programming | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Quarterly |
| 925 | Annual number of prisoners in administrative segregation, annual number of prisoners in administrative segregation who are diagnosed with serious mental illness or developmental disorders, and number of days these prisoners were confined to administrative segregation | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | March 1 |
| 929(a) | Staff training curriculum used and number and types of staff receiving training to work with developmental and mental health needs of prisoners less than 18 years of age | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | April 1 |
| 930 | Number of youth in prison, including number under age 18 not on HYTA status, number under age 18 on HYTA status, and number age 18 to 23 on HYTA status | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | Quarterly |
| 943 | Actual and projected savings achieved by closing correctional facilities, itemized by facility, starting with closure of Pugsley | DOC | HAC and SAC Subcommittees on Corrections; LCO; HFA; SFA; SBO | May 1 |
| 945 | Notice of intent to renew or rebid prisoner food contract | DOC | Legislature; HFA; SFA | July 1 |

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|------------------|---|-------------------------|---|--|
| EDUCATION | | | | <i>Analyst: Samuel Christensen</i> |
| 207 | Out-of-state travel report | MDE | HAC; SAC; HFA; SFA; State Budget Director | Annually by January 1 |
| 209 | Estimate of total GF/GP appropriation lapses at close of prior fiscal year by program area | SBO | Chairs of HAC and SAC; HFA; SFA; SBO | Annually by November 30 |
| 212 | Estimate of state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures for the fiscal years ending September 30, 2017 and September 30, 2018 | MDE and SBO | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Education; HFA; SFA | Within 14 days after release of the Executive budget recommendation |
| 213 | Department scorecard with performance metrics | MDE | Publicly accessible website | Year-round |
| 215 | Electronic copies of state board of education agenda and all supporting documents | MDE | HFA; SFA; State Budget Director | Concurrent with Board notification |
| 225 | Posting and opening of grant funds appropriated in the current year State School Aid Act with a 1% penalty for noncompliance | MDE | Publicly accessible | October 1, 2017, initial posting; December 1, 2017, open grant application |
| 229 | Notification of entering into a contract that exceeds \$1.0 million or submitting or amending federal accountability plans | MDE | HAC; SAC; State Budget Director | Before entering contract or seeking waiver/amendment |
| 230 | Report that identifies any new, or lack thereof, mandates required of nonpublic schools | MDE | State Budget Director; HAC; HAC and SAC Subcommittees on Education; HFA; SFA | April 1, 2018 completion; April 15, 2018 transmission |
| 325 | Notification of receipt of grant, funding source, purpose, and amount | MDE | Chairs of HAC and SAC Subcommittees on Education; HFA; SFA; State Budget Director | Within 10 days of receipt of grant |
| 701 | Report detailing the progress by districts receiving At-Risk funding under section 31a of the School Aid Act in implementing multitiered systems of supports (MTSS), MTSS for grades 4 to 8, and providing reading intervention services in section 1280f of the Revised School Code | MDE | HAC and SAC Subcommittees on Education; State Budget Director; HFA; SFA | September 30, 2018 |
| 1001 | Average number of eligible child care providers by type receiving payment for child care services during FY 2016-17 | MDE | HAC and SAC Subcommittees on Education; HFA; SFA | November 1, 2017 |
| 1002 | Report final provider reimbursement rates as determined under this section | MDE | Publicly assessable | By the date that the new rates take effect |
| 1003 | Report of funding to the Early Childhood Investment Corporation during the previous fiscal year including grant recipients, grant amounts, grant-funded activities, and analysis of each grant recipient's success in addressing the development of a comprehensive system of early childhood services and supports | MDE | HAC and SAC Subcommittees on Education | February 15 |
| 1007 | Progress report of CDC child care licensors tracking activities, and number of, carried out that maintain and/or improve quality assurance of child care facilities in Michigan | MDE | State Budget Director; HAC and SAC Subcommittees on Education; HFA; SFA | April 1, 2018 and September 30, 2018 |

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| 1101 | Report on the pilot expansion of the CDC program where there is a drinking water declaration of emergency for the following data: number of children 0 to 3 eligible and participating in CDC services, caseloads, identification for developmental delays or other medical conditions; the number of children 0 to 3 receiving medical screenings or referrals; the number of children 0 to 3 in 1-parent and 2-parent households; the number of child care providers provided training on developmental delays and lead exposure; and the number and types of communications to parents or caretakers on the impact of developmental delays and available services | MDE | State Budget Director; HAC and SAC Subcommittees on Education; HFA; SFA | First of every month until the MDE has spent all of the money appropriated for a drinking water declaration of emergency |

ENVIRONMENTAL QUALITY

Analyst: Austin Scott

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| 207 | Out-of-state travel expenses | DEQ | HAC and SAC; HFA; SFA; State Budget Director | Annually by January 1 |
| 209 | End of year GF/GP appropriation lapses by program area | SBO | Chairs of HAC and SAC; HFA; SFA | Annually by November 30 |
| 211 | Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates | DEQ/DTMB | Maintain on a searchable public website | As necessary |
| 212 | Restricted fund balances, projected revenues, and expenditures for FY 2017 and FY 2018 | DEQ/SBO | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on EQ; HFA; SFA | 14 days after release of Executive budget |
| 213 | Scorecard that identifies, tracks, and regularly updates key performance metrics | DEQ | Maintain on a publicly accessible website | As necessary |
| 216 | Status of environmental cleanup/redevelopment, state cleanup, emergency actions, superfund cleanup, revitalization projects, brownfields, leaking underground storage tanks, contaminated lake/river sediment cleanup projects, refined petroleum product cleanup, environmental protection bond projects; total amount expended | DEQ | HAC and SAC Subcommittees on EQ; HFA; SFA; State Budget Director | Annually by March 31 |
| 235 | Update on Clean Michigan Initiative (CMI) Bond Fund including progress of CMI-funded projects, year to date project costs, remaining project costs, CMI fund balances, and total debt obligation on all CMI bonds | DEQ | Legislature | January 1, 2018 |
| 236 | Flint supplemental funding expenditure report including names and locations of entities receiving funds, purpose of expenditures, status of funded programs, description of related-problem resolutions, job titles and number of FTEs engaged in Flint emergency response | DEQ | Not specified | Not specified |
| 306(2) | A list of environmental cleanup sites for the current fiscal year, a list of environmental cleanup sites for the previous fiscal year, a list of sites the department closed during the previous year | DEQ | HAC and SAC Subcommittees on EQ; SBO | November 1 |

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|----------------|---|-------------------------|---|---|
| 410 | Status update on the implementation plan for the western Lake Erie basin collaborative agreement including estimated cost of phosphorus removal, grants awarded, update on the progress of dissolved reactive phosphorus, and the total phosphorus reduction for the River Raisin watershed | DEQ | Not specified | Not specified |
| 603 | Summary document of each completed asset management plan for any stormwater, asset management, or wastewater grant (SAW) awarded | DEQ | Make available on a publicly accessible website | December 31, 2017 |
| 603 | Summary of each asset management plan completed that year, the plan's major identified assets, and contact information for local unit of government receiving grant | DEQ | Make available on a publicly accessible website | September 30 th of the year plan was completed |

GENERAL GOVERNMENT

Analysts: Ben Gielczyk and Michael Crossen

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| 201(3) | Actual payments to local units of government and state spending from state sources if actual amounts differ from estimates | State Budget Director | HAC; SAC | Within 30 days after fiscal year final book closing |
| 207 | Travel by state employees outside of the state funded in whole or in part with state appropriations | All state departments | HAC; SAC; Chairs of the relevant appropriation Subcommittees; HFA; SFA; State Budget Director | January 1 |
| 209 | Estimates of total GF/GP appropriation lapses by major program/program areas at the close of the prior fiscal year | SBO | Chairs of HAC and SAC; HFA; SFA; | November 30 |
| 211 | Detailed listing fiscal year-to-date expenditures; payments to vendors; active employees by job classification; job specifications and wage rates | All state departments | Publicly Available Internet Site | Quarterly |
| 212 | Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2017 and 2018 | All state departments | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | Within 14 days after release of Executive budget |
| 213 | Performance measures via online scorecard identifying, tracking, and regularly updating key metrics | All state departments | Public | Annually; updated regularly |
| 221 | Any policy change made to implement a public act affecting the department that took effect during the prior calendar year | All state departments | HAC and SAC Subcommittees on General Government; JCAR; HFA; SFA | April 1 |
| 229(1) | Efforts and progress made toward achieving savings and efficiencies identified in audit reports | All state departments | Chairs of HAC and SAC; Chairs of committees with jurisdiction over matters relating to audited department; HFA; SFA | Within 6 months of release of audit report |
| 235 | Contingency plan for each federal funding source included in the state budget of \$10.0 million or more in the event that the federal government reduces funding to the state through that source by 10% of greater | State Budget Director | HAC; SAC; HFA; SFA | April 1 |

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| 240(1) | List of each new program or program enhancement for which funds in excess of \$500,000 are appropriated | SBO | HAC; SAC; HFA; SFA; HPO; SPO | Concurrent the FY 2018-19 Executive Budget Recommendation |
| 240(3) | Specific metrics and the progress in meeting the estimated performance for each program identified and subject to Section 240(1) | SBO | HAC; SAC; HAC and SAC Subcommittees on each state department; HFA; SFA; HPO; SPO | September 30, 2019 |
| 301a(2) | Activities of the drug and prosecution unit established in subsection (1) and the results of its investigations and prosecutions | Attorney General | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | March 1 |
| 314(4) | Itemized expenditures from Lawsuit Settlement Proceeds Fund for the Flint water declaration of emergency by case, purpose, and department involved | Attorney General | HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | Quarterly |
| 314a(2) | Detailed expenditure report on spending related to the retroactive juvenile life without parole appropriation | Attorney General | HAC and SAC Subcommittees on General Government and Judiciary; HFA; SFA; State Budget Director | September 30 |
| 316(2) | Number of sexual assault kits that remain untested as of January 31, work plan to eliminate any untested kits and the timeframe to complete the work plan, detailed work and spending plan outlining anticipated litigation and expenditures resulting from test findings | Attorney General | HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | February 1 |
| 317 | Report on all legal costs and expenses related to the Declaration of Emergency due to Drinking Water Contamination, and investigations and resulting prosecutions; include budget line item sourcing for expenditures | Attorney General | Michigan.gov/flintwater tracking website | Continuous |
| 402(2) | Local and private funds received and expended on employer training, publication and sale of informational material, various copy costs, subpoena and witness fees, mediation processes, workshop and award program costs, and related staffing costs | Department of Civil Rights | HAC; SAC; HFA; SFA; State Budget Director; Chairs of relevant appropriations Subcommittees | Annually |
| 404 | Detailed information on operations, subunits, FTEs, complaints, investigations, amounts awarded to claimants, complaint investigation performance, revenues and expenditures associated with local government equal employment opportunity compliance review contracts | Department of Civil Rights | Chairs of HAC and SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | November 30 |
| 405 | Notification prior to submitting a report or complaint to the United State Commission on Civil Rights or other federal departments | Department of Civil Rights | HAC; SAC; HFA; SFA; SBO | Prior to submitting report or complaint |
| 621(3) | Number of contracts with certified minority- and women-owned and -operated accounting firms and accounting firms owned and operated by persons with disabilities | Auditor General | HAC and SAC appropriations Subcommittees on General Government; State Budget Director | November 1 |
| 703 | Number of records sold and the revenues collected for record look-ups | Department of State (DOS) | Legislature; Chairs of relevant appropriations Subcommittees; HFA; SFA | Quarterly, within 15 days of the close of the quarter |

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| REPORTS REQUIRED BY BOILERPLATE IN FY 2017-18 APPROPRIATIONS ACTS |
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| 705(5) | Contributions and grants of money or property received by Department of State to underwrite publications pertaining to Michigan Vehicle Code; expenditures of funds received, revenue from sale of advertising, total advertising transactions | DOS | HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; State Budget Director | March 1 |
| 713(7) | Amount of revenue collected, purpose of expenditures, and amount of revenue carried forward associated with the public information campaign for organ donation authorized in this section | DOS | HAC and SAC appropriations Subcommittees on General Government; HFA; SFA; State Budget Director | March 1 |
| 714(1) | Details on proposals to close or consolidate/relocate branch office to outside its current local unit of government: branch transactions, branch revenue, citizen impact, savings and costs | DOS | HAC; SAC; legislators representing affected areas | 180 days prior to close/consolidation; 60 days prior to relocation |
| 716b | Business Application Modernization project: expenditures, original start and end dates, original costs, revisions to dates and costs, penalties paid by contractor to the state | DOS | HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; State Budget Director | January 1 |
| 717(3) | Gifts/donations/contributions received pertaining to licensing, regulation, or safety | DOS | HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; State Budget Director | March 1 |
| 722(2) | Report on the status of the legacy modernization project that includes but not limited to itemization of all expenditures, anticipated project completion date, time frame for each project phase, cost, number of employees assigned to implement, contracts entered into, overall cost, and any other information the department considers necessary | DOS | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | January 1 |
| 809 | Individual or aggregate increases or decreases of more than \$500,000 to current contracts for software development, hardware acquisition, or quality assurance | DTMB | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | Quarterly |
| 810 | Public website notice of all invitations for bids and requests for proposals over \$50,000 | DTMB | Public | Continuous |
| 810a(4) | Notification of selection of a third-party vendor to implement the pilot program | DTMB | Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | Once a vendor has been selected |
| 813(3) | Details on motor vehicle fleet: numbers of vehicles; efforts to reduce expenditures; size of fleet; miles driven; fuel used; state fuel taxes not paid by fleet vehicles; fleet garage operation information; changes to the plan during the fiscal year | DTMB | HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; State Budget Director | Within 60 days after close of fiscal year |
| 813(4) | Notification of additional charges for fuel cost increases exceeding \$3.04 per gallon of gas | DTMB | State agencies | 30 days before implementing additional charges |
| 813(5) | Notification of adjustments of spending authorization and motor transport fund interdepartmental grant as necessary to equal fleet expenditures | DTMB | HAC and SAC | Prior to making adjustments |

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| 814 | Use of funds appropriated for information technology investment projects; descriptions of investments; timeframes for completion; proposed costs; number of employees involved; contracts; other information deemed necessary by DTMB | DTMB | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | Quarterly |
| 820 | Public website posting of all parcels of real property owned by the state available for purchase | DTMB | Public | Continuous |
| 822 | List of individual annual salaries for unclassified employees and gubernatorial appointees in each state department/agency | DTMB | Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA | January 1 |
| 822b(5) | Revenue and expenditure activity in the Public-Private Partnership Investment Fund, including identification of each public-private partnership, during the preceding fiscal year | DTMB | HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; SBO | December 31 |
| 822d | Fees and rates to be charged to departments and agencies for DTMB services in FY 2016-17; explanations of factors justifying any increases from FY 2015-16 | DTMB | HAC and SAC Subcommittees on General Government; HFA; SFA | December 31 |
| 822f(2)(d) | Pertinent documents of qualifying Regional Prosperity Collaboratives to its meeting events and actions, its regional prosperity plan, and performance dashboard | Regional Prosperity Collaborative incentive-based funding recipients | Public | Prior to receipt of incentive-based funding |
| 822f(2)(e) | Spending status report on use of previous fiscal year awarded grant money | Regional Prosperity Collaborative incentive-based funding recipients | DTMB; Public | Prior to receipt of incentive-based funding |
| 822f(3) | Plan to transform a Regional Prosperity Collaborative in to a Regional Prosperity Council or Board | Regional Prosperity Council or Board incentive-based funding recipients | Public | Prior to receipt of incentive-based funding |
| 822f(4)(f) | Pertinent documents of qualifying Regional Prosperity Councils to its meeting events and actions, its regional prosperity plan, and performance dashboard | Regional Prosperity Council incentive-based funding recipients | Public | Prior to receipt of incentive-based funding |
| 822f(4)(g) | Spending status report on use of previous fiscal year awarded grant money | Regional Prosperity Council incentive-based funding recipients | DTMB; Public | Prior to receipt of incentive-based funding |
| 822f(6)(e) | Pertinent documents of qualifying Regional Prosperity Boards to its meeting events and actions, its regional prosperity plan, and performance dashboard | Regional Prosperity Board incentive-based funding recipients | Public | Prior to receipt of incentive-based funding |
| 822f(9) | Notification of grant application status | DTMB | Regional planning organizations | January 1, 2018 |

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| 822g | Itemization of legal fund expenditures by case, purpose, and department involved | DTMB | HAC and SAC Subcommittees on General Government; HFA; SFA | Quarterly |
| 822i(2) | Number of students in schools within reform district who have individualized education program and performance results of students | DTMB | Legislature | After change in governance at public school |
| 822n | Display all requests for proposals (RFP) on public website searchable by department and agency | DTMB | Public | Continuous |
| 823(3) | Notification of SBO approval for DTMB to spend revenue from sale of paid advertising | SBO | HAC and SAC Subcommittees on General Government; HFA; SFA | Within 10 days after approval from State Budget Director |
| 824 | Funding sources and expenditures for providing spatial information products and technical services to other state departments, local units of government, and other organizations | DTMB | HAC and SAC Subcommittees on General Government; State Budget Director | November 30 |
| 828 | Amounts appropriated and expended for information technology services and projects by funding source for all departments and agencies during the preceding fiscal year | DTMB | HAC and SAC Subcommittees on General Government; HFA; SFA | March 1 |
| 829 | Information technology hardware and software life-cycle: analysis and recommendations | DTMB | HAC and SAC Subcommittees on General Government; HFA; SFA | March 1 |
| 830 | Information technology contract change orders and follow-on contracts greater than \$50,000 and amount of each change order or contract extension | DTMB | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | December 31 |
| 832(1) | Notification of potential or actual penalties assessed by federal government for failure of Michigan Child Support Enforcement System to achieve federal certification | DTMB | HAC and SAC Subcommittees on General Government; HFA; SFA | Within 30 days of any potential or actual penalties |
| 832(2) | Information on plans to avoid execution of federal penalties assessed for failure of Michigan Child Support Enforcement System to achieve federal certification | DTMB | HAC and SAC Subcommittees on General Government; HFA; SFA | Within 90 days of assessment of potential penalties |
| 833(1) | Notification of adjustments of spending authorization and user fees to ensure that information technology appropriations for DTMB equal appropriations for information technology in departmental budgets | State Budget Director | HAC; SAC | Prior to making the adjustments |
| 835(2) | Revenue collected from supplying census related information and revenue carried forward | DTMB | HAC and SAC Subcommittees on General Government; State Budget Director | March 1 |
| 836a(2) | Outcomes and measures for reducing cyber threats and increasing awareness of cyber threats and their results and data | DTMB | HAC and SAC Subcommittees on General Government; State Budget Director | March 15 |
| 837(2) | Outcomes and measures related to MiLogin system integrations and their results and data | DTMB | HAC and SAC Subcommittees on General Government; State Budget Director | March 15 |
| 862(1) | Status of each planning/construction project financed by State Building Authority or public act | DTMB | HFA; SFA; JCOS; State Budget Director | As considered necessary |

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| 862(2) | Various financial details for capital outlay project accounts other than lump sums | DTMB | HFA; SFA; JCOS; State Budget Director | End of fiscal year |
| 862(3) | Account and project information for state agency, university, and community college projects that have planning authorization, but not construction authorization | DTMB | Not specified | End of fiscal year |
| 865(4) | Previous year's revenue and expenditures of site preparation economic development fund; list of economic development sites included in fund | DTMB | HAC; SAC | December 31 |
| 902a | Notification of refunding/restructuring bond sale | Treasury | HAC; SAC; Chairs of the relevant appropriations Subcommittees; HFA; SFA; SBO | 30 days after bond sale |
| 903(3) | Preceding fiscal year agencies/law firms used to collect delinquent taxes/other accounts due the state; amount/cost of collection for each agency/law firm; other information pertinent to determining whether this authority should be continued | Treasury | HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director | November 30 |
| 904(2) | Performance of each retirement fund's investment portfolio by investment advisor | State Treasurer | HAC; SAC; Chairs of the relevant appropriations Subcommittees; SBO | Annually |
| 906(1) | Audits performed and audit charges for local units of government, state departments, and state agencies | Treasury | HFA; SFA; Chairs of the relevant appropriations Subcommittees; State Budget Director | November 30 |
| 913(2) | Forward copies of any audit of Senior Citizens' Cooperative Housing Tax Exemption program | Treasury | HAC and SAC Subcommittees on General Government; SBO | When applicable |
| 916 | Revenue from sale of information related to unclaimed property lists | Treasury | HAC; SAC; State Budget Director | June 1 |
| 917(2) | Amounts appropriated for write-offs and advances for departmental programs for the immediately preceding year | Treasury | Chairs of the relevant appropriations Subcommittees; HFA; SFA; State Budget Director | November 30 |
| 919(2) | Audit firms employed; amount/cost of collection; other data for the immediately preceding fiscal year pertinent to determining whether the authority should be continued | Treasury | HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director | November 30 |
| 920(1) | Listing of all personal property tax reimbursement payments to be distributed by the local community stabilization authority related to property taxes levied in the current calendar year | Treasury | Posted to Treasury's website | September 30 |
| 920(2) | Written notice that describes the potential for adjustments in personal property tax reimbursement payments that will affect the subsequent payment | Treasury | Local Community Stabilization Authority | March 31 |
| 920(3) | Notice prepared under 920(2) | Local Community Stabilization Authority | All Municipalities | April 30 |
| 924(2) | The number of principal residence exemptions denied and the revenue received under the program | Treasury | Chairs of the relevant appropriations Subcommittees; HFA; SFA; State Budget Director | December 31 |

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| 927 | Annual progress reports concerning personal property tax audits funded; revenue received; audit-related complaints received | Treasury | HAC and SAC Subcommittees on General Government; HFA; SFA | Annually |
| 930(2) | Collection services provided to state departments and agencies, amount collected, and cost of collection for the immediately preceding fiscal year | Treasury | Chairs of the relevant appropriations Subcommittees; HFA; SFA; State Budget Director | November 30 |
| 931(1) | Treasury fees assessed against each restricted fund and the methodology used for assessment | Treasury | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | November 30 |
| 934(2) | Amount and purpose of expenditures on the Hospital Finance Authority Act, Shared Credit Rating Act, Higher Education Facilities Authority Act, Michigan Public Education Facilities Authority, Michigan Tobacco Settlement Finance Authority Act, Land Bank Fast Track Act, Natural Resources and Protection Act, State Housing Development Authority Act, and the Michigan Finance Authority; listing of reimbursement of revenue, if any; report shall cover previous fiscal year | Treasury | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | January 31 |
| 936(2) | Listing of up to two approved vendors for data analytic tools | DTMB | Cities, Villages, Townships, and Counties | October 15 |
| 936(5) | In relation to data analytic tool reimbursement payments, the total amount of payments made; if the payments were prorated, the amount of proration; and a list of each payment made to cities, villages, townships, and counties | Treasury | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | Within 30 days of making all payments |
| 937 | Performance of the Michigan Accounts Receivable Collections System including information regarding the effectiveness of the department's current collection strategies, including the use of vendors and contractors; amount of delinquent accounts and collection referrals to vendors and contractors; liquidation rates for declining delinquent accounts; profile of uncollected delinquent accounts, including specific uncollected amounts by category; strategy to manage delinquent accounts once those accounts exceed the vendor's or contractor's contracted collectible period; and a summary of strategies used in other states | Treasury | HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director | March 31 |
| 941(1) | Annual cost of the Michigan Economic Growth Authority tax credits | Treasury (in conjunction with the MSF) | HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | November 1 |
| 941(2) | Annual cost of all certificated credits outside of the Michigan Economic Growth Authority tax credits | Treasury (in conjunction with the MSF) | HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | November 1 |
| 944 | Notification of a report produced by pension plan consultants; rationale for retention of a pension plan consultant | Treasury | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | Following receipt of report from pension plan consultant |

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| 949 | For the immediately preceding fiscal year, the tax refund claims denied due to the fraud prevention operations, the amount of refunds denied, the costs of the fraud prevention operations, and other pertinent information relating to determining whether the authority should be continued | Treasury | HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director | November 30 |
| 949d(3) | Specific outcomes and measures required in section; results and data related to the outcomes and measures | Treasury | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | March 15 |
| 949g | Final year-end report providing information on all revenue received by source and expenditures by categories, with the funds distributed to the task force under section 949g or article VIII of 2015 PA 84; detail on the proposed expenditure of the funds distributed under this section; final year-end report providing information on all revenue received by source and expenditures by categories, with the funds distributed under this section discretely presented | Urban Search and Rescue Task Force | Department of Treasury | Not specified |
| 952(3) | Citizen's guide and performance dashboard of local finances, including recognition of unfunded liabilities; projected budget report; debt service report | Eligible City, Village, Township, or County | Department of Treasury; make available to public | December 1, or the first day of a payment month |
| 952(3) | Detailed guidance for city, village, township, or county to follow to qualify for payment | Treasury | Eligible City, Village, Township, or County; Public Website | October 1 |
| 952(4) | Develop a certification process and method for cities, villages, townships, and counties to follow in order to comply with the requirements of Section 952(3) | Treasury | Eligible City, Village, Township, or County | Not specified |
| 955(2) | Amount each county is authorized to expend from its revenue sharing reserve fund | Treasury | State Budget Director | Annually |
| 956(2) | A listing, by grant recipient, of the date each grant was approved, the amount of the grant, the schedule for disbursement, and a description of the project or projects that will be paid by the grant for the financially distressed cities, villages, and townships funding | Treasury | HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | March 31 |
| 973(6) | Receipt/distribution of revenues by local revenue sharing boards | MGCB | HAC; SAC; State Budget Director | September 30 |
| 978 | Regulatory costs of conducting race dates data | MGCB | HAC and SAC Subcommittees on General Government; HAC and SAC Subcommittees on DARD; HFA; SFA; SBO | Not specified |
| 979 | Total expenditures related to the licensing and regulating of millionaire parties, steps taken to ensure charities are receiving revenue due, progress on promulgating rules to ensure compliance with Bingo Act, and any enforcement actions taken | MGCB | HAC and SAC Subcommittees on General Government; HAC; SAC; SBO | April 15 |
| 982 | Amount and source of federal pass-through funds to local institutions and governments | DTED | HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | 10 business days after receiving funds |

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| 990 | Status of MSHDA's housing production goals under all financing programs established or administered by MSHDA | MSHDA | HAC and SAC Subcommittees on General Government; SBO | Annually |
| 1005 | Expenditures and revenues by source received from the use of the "Pure Michigan" and all other copyrighted slogans and images | MSF | HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | March 15 |
| 1007(1) | Activities of MEDC or MSF related to all grants, loans, and investment programs financed from using investment, Indian gaming revenue, or other revenues; list of individual grants, loans, and investments made from the fund or by the MEDC from the funds appropriated in part 1 and shall include the name of the recipient, amount awarded, and purpose of grant/award; programs to be covered by report are listed in boilerplate | MSF | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | March 15 |
| 1007(2) | Performance metrics for the Michigan Business Development Program and Community Revitalization Program | MSF | HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; SBO | March 15 |
| 1009(4) | Properties purchased, all options on land purchased, the location of the land purchased, and the purchase price | MSF | HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | March 15; if the fund purchases options on land or land |
| 1010 | Listing of revenues, by fund source, to the Jobs for Michigan Investment Fund; listing of expenditures, by project, from the Jobs for Michigan Investment Fund; a fiscal year-end balance of the Jobs for Michigan Investment Fund | MSF | HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; SBO | March 15 |
| 1032 | Status of film incentives; number of contracts signed, expenditures qualifying for credits, estimated value of credits, number of loans made, interest rates on loans, loan amounts, estimated interest earnings from loans, any spending activities from film incentive funds appropriated, and number of jobs created | DTED | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | March 1 |
| 1033 | The activities of the Michigan Film and Digital Media Office for the immediately preceding year | DTED | Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | March 15 |
| 1034 | Dashboard of indicators to measure effectiveness of the business incubator and accelerator programs using data from immediately preceding fiscal year | Recipients of Business Incubator and Accelerator Funds | MSF for transmittal to HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | March 1; March 15 |
| 1035(1)(a) | Proposed application criteria, instructions, and forms for use by eligible applicants for arts and cultural grants | MSF | Eligible Applicants | October 1 |
| 1035(1)(d) | List of all grant recipients and the total award given to each recipient, sorted by county | Michigan Council for Arts and Cultural Affairs | Each member of Legislature; HFA; SFA | 1 business day after award announcements |
| 1038 | Progress report on the construction of the Facility for Rare Isotope Beams | DTED | HAC and SAC Subcommittees on General Government; HAC and SAC appropriations subcommittees; HFA; SFA; State Budget Director | March 15 |

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| 1040 | Appropriation and expenditure reporting system; financial transaction reporting | DTED | Michigan Administrative Information Network, or a successor DTMB-administered information system used across state government | Timely manner |
| 1042 | Business attraction and community revitalization funds considered appropriated, pre-encumbered, encumbered, and expended; any funds that have lapsed back | MSF | HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; SBO | Quarterly |
| 1043(1) | Annual cost of the Michigan Economic Growth Authority tax credits | MSF (in conjunction with Treasury) | HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | November 1 |
| 1043(2) | Annual cost of all other tax credits outside of the Michigan Economic Growth Authority tax credits | MSF (in conjunction with Treasury) | HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | November 1 |
| 1044 | Transfer of any previously authorized tax credit that would increase the liability to this state | DTED | HAC; SAC; Chairs of relevant appropriations Subcommittees; HFA; SFA; SBO | 30 days prior to transfer authorization |
| 1050(2) | Specific outcomes and measures required in 1050(1) for funds appropriated in part 1 Business Attraction and Community Revitalization and provide results and data related to these outcomes for the prior fiscal year if related information is available for the prior fiscal year | DTED | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | March 15 |
| 1054(2) | Specific outcomes and measures required in 1054(1) for funds appropriated in part 1 Protect and Grow and provide results and data related to these outcomes for the prior fiscal year if related information is available for the prior fiscal year | DTED | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | March 15 |
| 1063(2) | Amount by fiscal year of federal Workforce Investment Act and Workforce Innovation and Opportunity Act funds appropriated under this section | Talent Investment Agency (TIA) | HAC and SAC Subcommittees on General Government; HFA; SFA; SBO | February 15 |
| 1065 | Data and reports concerning the status of the career technology and Going Pro program | TIA | Publicly Available Internet Site | March 15 and September 30 |
| 1066(d) | Going Pro goals and detailed guidance for prospective participants to follow to qualify | TIA | Publicly Available Internet Site; Distributed to Workforce Development Partners, including Michigan Works! Agencies | October 1 |
| 1066(d) | Program goal, solution, or guidance changes | TIA | HAC and SAC Subcommittees on General Government; HAC; SAC; HFA; SFA; SBO | 14 days prior to finalization of any change |
| 1068 | Status of workforce training programs and revenues received and funds appropriated for each discrete workforce development program area | TIA | HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director | March 15 |

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| 1076 | Number of new fraudulent cases classified by employer or claimant during the quarter; total amount of penalties and interest issued on fraudulent cases during the quarter; total amount of penalties and interest dollars received during the quarter; total amount of penalties and interest still owed to the state; number of fraudulent cases that have been appealed by an employer or claimant during the quarter | DTED | HAC; SAC; HFA; SFA; SBO | Quarterly |
| 1079(1) | Itemized spending report on TANF funding and the number of Family Independence Program clients served through TANF funding | TIA | HAC; SAC | January 1 |
| 1079(2) | Number of referrals to Michigan Works! job readiness programs; number of referrals to Michigan Works! job readiness programs who became a participant in the Michigan Works! job readiness programs; the number of participants who obtained employment; and the cost per participant case | DTED | Chairs of the relevant appropriations Subcommittees; HFA; SFA; HPO; SPO | March 15 |
| 1081 | Status update on the statewide system for data integration | DTED | None specified | March 15 |
| 1082 | Status update on the usage of funds appropriated for the sustainable employment pilot program in 2016 PA 268 and 2016 PA 340 | DTED | None specified | March 15 |
| 1103 | Status of construction projects and financing associated with State Building Authority (SBA) bonds as of September 30 of each year | State Building Authority | HFA; SFA; JCOS | October 15 or not more than 30 days after bond issue |

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| HEALTH AND HUMAN SERVICES | <i>Analysts: Susan Frey, Kevin Koorstra, and Viola Bay Wild</i> |
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| 207 | Out-of-state travel by classified and unclassified employees in previous fiscal year, including dates and costs of each travel occurrence by source of funds | DHHS | HAC; SAC; HFA; SFA; State Budget Director | January 1, 2018 |
| 209 | Estimated GF/GP lapses by program area at close of prior fiscal year, and projected current fiscal year end GF/GP lapses by program area | SBO | Chairs of HAC and SAC; HFA; SFA | November 30, 2017 |
| 211 | Fiscal year-to-date expenditures by category and appropriation unit, payment detail by vendor, number of active employees by job classification, job specifications, and wage rates | DHHS; DTMB | Public, via searchable website at no cost | Not specified |
| 212 | Estimated fund balances, projected revenue, and expenditures for state restricted funds for previous fiscal year and for current fiscal year | DHHS; SBO | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA | Within 14 days after Governor submits budget proposal for ensuing fiscal year |
| 213 | Department scorecard that identifies, tracks, and regularly updates key metrics to monitor and improve performance | DHHS | Public, via publicly available website | Not specified |
| 215 | Notification if: a) a legislative objective in budget or in proposed Social Welfare Act amendment cannot be implemented because it conflicts with federal regulations; or b) a federal grant award will not be used | DHHS | Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director | Within 30 days following occurrence |

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| 217(1) | Detailed name and amounts of estimated federal, restricted, private, and local revenue sources that support appropriations in each line item in the current fiscal year budget | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director | February 1, 2018 |
| 217(2) | Amounts and detailed sources of federal, restricted, private, and local revenue proposed to support funds appropriated in each line item in FY 2018-19 Executive budget proposal | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director | Upon release of FY 2018-19 Executive budget proposal |
| 219(1) | Michigan Public Health Institute projects funded by appropriations in Part 1, including project detail, funding, and planned spending | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director | January 1, 2018 |
| 219(2) | Copies of all reports, studies, and publications produced by Michigan Public Health Institute (MPHI), MPHI subcontractors, or DHHS, from funds appropriated and allocated to MPHI in the previous fiscal year | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director | December 30, 2017 |
| 222(1) | Entire policy and procedures manual | DHHS | Public via DHHS website | Not specified |
| 222(2) | Specific policy changes made to implement public acts affecting DHHS that took effect during the prior calendar year | DHHS | HAC and SAC Subcommittees on HHS; JCAR; HFA; SFA; HPO; SPO | April 1, 2018 |
| 223 | Notification that fees collected for publications and conferences exceed the current fiscal year appropriation, and are therefore appropriated as allowed under this section | DHHS | Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director | Within 30 days following occurrence |
| 227 | Spending plans for tobacco tax funds and Healthy Michigan Fund appropriations by line item, including programs, funded organizations, allocations, participant eligibility criteria, and outcome measures | State recipients of tobacco tax & Healthy Michigan Funds | HAC; SAC; HFA; SFA; State Budget Director | April 1, 2018 |
| 229(1) | Use of TANF funds provided to Michigan Talent Investment Agency for job readiness and welfare-to-work programs for the previous fiscal year, including specific information on expenditures and recipients | Michigan Talent Investment Agency | HAC and SAC Subcommittees on HHS; SBO | January 1, 2018 |
| 229(2) | Michigan Works! job readiness program referrals, participants, number of participants who obtained employment, and cost per case | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 232(1) | Approved spending plan for each appropriation line item including detail on revenues and planned expenditures; and a list of all active contracts and grants in the DHHS contract system | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; | Within 60 days after approval of a spending plan, but not later than January 15, 2018 |
| 232(2) | Written notification of the appropriation of any additional general fund/general purpose, federal, or state restricted funds | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO, SPO | 30 days prior to appropriation |
| 263(1) | Written notification of planned submission of a waiver, state plan amendment, or similar proposal to Centers for Medicare and Medicaid Services (CMS) or other federal agency | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | Before submission of waiver or state plan amendment which proposes a material change |
| 263(2) | Status of new or ongoing discussions with CMS or other federal agency regarding potential or future waiver applications, and status of submitted waivers not yet approved | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | Biannually; no report is due if there are no reportable items |

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| 270 | Notices received from Attorney General regarding DHHS expenses recovered from legal actions, including amounts, original expenditures, disposition of funds, and description of legal actions | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | November 1, 2017 and May 1, 2018 |
| 274(1) | Capped federal funds expenditure and revenue estimates for three fiscal years, including TANF, Social Services Block Grant, Title IV-B, and Low-Income Home Energy Assistance Program | DHHS; SBO | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO | One week after Governor submits budget proposal for ensuing fiscal year |
| 274(3) | Efforts to identify additional TANF Maintenance of Effort (MOE) sources, and rationale for increases or decreases from sources | DHHS | Not specified | February 15, 2018 |
| 275(2) | Realignments of federal fund sources made as part of year-end closing for the previous fiscal year, as authorized by Sec. 275(1) | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO | November 30, 2017 |
| 279(2) | Measurable performance indicators, outcomes, and assessment of quality of services provided by DHHS in the previous fiscal year | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | February 1, 2018 |
| 280 | Personnel-related costs for each line item, including authorization, planned spending, expenditures, salaries, fringe benefits, payroll taxes, projected year-end balance, plan if projected year-end shortfall | DHHS | HAC; SAC; HFA; SFA; HPO; SPO; State Budget Director | Semiannually |
| 288(3) | Rationale for exceptions made to the 90% minimum expenditure requirement for services for new department contracts supported solely from state funds; and contracts terminated due to violations | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | September 30, 2018 |
| 289 | Supervisor-to-staff ratio by department divisions and subdivisions | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO | March 1, 2018 |
| 295(3) | Services and programs provided, client base, and expenditures, of contractors receiving \$1.0 million or more to provide physical and behavioral health services to multicultural populations | Contractors to DHHS; DHHS to Legislature | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO; DHHS | Annually, 60 days following end of contract period |
| 297 | Number of full-time equated (FTE) positions in pay status, by type of staff, and comparison by line of FTEs authorized to FTEs employed | DHHS | Not specified | March 1, 2018 and August 1, 2018 |
| 298(2) | Updates on the pilot project described in this subsection to integrate physical and behavioral health services in Kent County | DHHS | Medical Care Advisory Council, Behavioral Health Advisory Council, Developmental Disabilities Council | Not specified |
| 298(3) | Updates on up to 3 pilot projects described in this subsection to fully financially integrate physical and behavioral health services | DHHS | Medical Care Advisory Council, Behavioral Health Advisory Council, Developmental Disabilities Council | Not specified |
| 298(7) | Evaluation of pilot project or demonstration model, including success meeting performance metrics, and replicability into other geographic areas with similar success | State research university contracted to evaluate pilot | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO; DHHS | Within 6 months following completion of a pilot project or demonstration model |
| 298(8) | Spending plan for \$3.1 million appropriated to support implementation of pilot projects and demonstrations models, including funding for facilitator, evaluation, state staffing, and contract modifications | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | December 1, 2017 |

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| 298(9) | Progress on implementation of pilot projects and demonstration models, including time frame, barriers and remedies; and efforts to improve services for persons with behavioral or physical health needs | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | November 1, 2017 |
| 298(10) | Details of completed pilot/model including experience, lessons, efficiencies, savings, behavioral health services investment increases, recommendation to discontinue or expand pilot/model | Managing entity of pilot project or demonstration model | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | Within 30 days following completion of a pilot project or demonstration model |
| 299(2) | Notification to all vendors of details of request for proposals (RFPs) submitted, including RFP scores, cost for each vendor, explanation of award not made to lowest cost or highest scoring vendor | DHHS | Vendors submitting RFPs, under certain circumstances | Within 30 days following RFP decision |
| 299(3) | Summary of current fiscal year requests for proposals from multiple vendors for existing services, including awards not made to lowest cost or highest scoring vendor, and thresholds required for an existing contract to be awarded to a new vendor | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | September 30, 2018 |
| 307(4) | 2-1-1 call system performance including call volume by health and human service needs, and unmet needs identified through caller data and customer satisfaction metrics | Michigan 2-1-1 | HSC and SSC on Human Services and on Telecommunications; HAC and SAC Subcommittees on HHS; HFA; SFA; DHHS | Annually |
| 410(2) | Notification of adjustments to fund sources for legal support contracts related to escheated child support collections | DHHS | Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA | Within 15 days of the authorization adjustment |
| 450(2) | Number of children and families served and services provided to help families meet identified performance objectives through School Success Partnership Program | Northeast Michigan Community Service Agency | DHHS; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | January 31, 2018 and June 30, 2018 |
| 501(2) | Steps taken to achieve goal of not more than 25% of foster children in foster care for 24 months or more and current percentage of foster children in foster care for 24 months or more | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 503(3) | Full cost analysis of the performance-based child welfare funding model | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 503(6) | Status of performance-based child welfare contracting model | DHHS | HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO | Quarterly |
| 504(3) | Consortium, including, but not limited to, actual expenditures, number children placed, fund balance, and status of consortium evaluation | West Michigan Partnership for Children Consortium | DHHS; HAC and SAC Subcommittees on HHS | March 1, 2018 |
| 505 | Number or juvenile justice youth referred or committed to DHHS care or supervision, type of placement, performance outcomes, and financial costs or savings | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 511 | Number and percentage of foster care youth who received timely health examinations after entry into foster care and who received a required mental health examination after entry into foster care | DHHS | HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO | Semiannually |

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| 512(1) | Child abuse or child neglect case information on the number of relative care placements, relatives who became licensed, and waivers of licensure granted and/or denied and a list of reasons for denial from a sample of cases | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 513(3) | Number of children currently placed in out-of-state residential facilities, total cost and average per diem cost of these placements to the state, and list of placements arranged by county | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO; State Court Administrative Office | Annually |
| 513(5) | Efforts to accomplish legislative intent to identify data needed to calculate recidivism rates for residential facilities | DHHS | Legislature | March 1, 2018 |
| 514 | Child protective services statistical information and information on policy changes | DHHS | Legislature; HPO; SPO; State Budget Director | March 1, 2018 |
| 520 | If available, number of days of care and expenditures by funding source for previous year for out-of-home placements by specific placement programs for child abuse and child neglect, includes days of care for DHHS-operated residential juvenile justice facilities by security classification | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | February 15, 2018 |
| 522(2) | Number of foster care youth who received scholarships through the fostering futures scholarship program, amount of each scholarship, and total amount spent on scholarships | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 523(1) | Family preservation programs including estimate of total cost savings from avoiding foster care placement and innovations that increased savings or reduced administrative costs | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | February 15, 2018 |
| 524 | Service spending plan for Strong Families/Safe Children funding | Counties | DHHS | October 1, 2017 |
| 531 | Notification of any changes to a child welfare master contract template, including templates for adoption, independent living plus, child placing agency foster care, and residential foster care juvenile justice | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO | Not less than 30 days before changes take effect |
| 532 | Findings of annual licensing review of child placing agencies and child caring institutions, including summaries of actions undertaken to improve process | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director | January 15, 2018 |
| 533(2) | Each private child placing agency and percentage of payments that were in excess of 30 days in prior fiscal year and first quarter of current fiscal year | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 537(2) | Status of development of strategy to implement section 115o of the Social Welfare Act | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 558 | Policies, procedures, and other relevant issues related to the modernization of the child welfare training program | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | January 1, 2018 |

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| 559(2) | Number of cases served and number of cases in which the program prevented an out-of-home placement | Adoptive Family Support Network | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 564(3) | Percent success rate for achieving 85% success rate for parent-child visitations and 85% success rate for court-ordered meetings between caseworkers and barriers to achieving these rates | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 567 | Percentage of medical passports properly filled out, percentage of medical passports transferred within 2 weeks from date of placement, percentage of school records transferred within 2 weeks from date of placement, implementation steps taken for improvement | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 583 | Number and percentage of foster parents that drop out and reasons for leaving program, number and percentage of retained foster parents, and how those figures compare to prior fiscal years | DHHS | HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | February 1, 2018 |
| 588(1) | Reports from court-appointed settlement monitor, without revision | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | Concurrent with public release |
| 588(2) | Number of children enrolled in guardianship assistance and foster care - children with serious emotional disturbance waiver programs | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | Quarterly |
| 589(2) | Number of foster care cases administered by DHHS and by private providers | DHHS | Not specified | Monthly |
| 603 | Continued work on the Maximizing Medicaid Claim Workgroup action plan on community-based and outpatient services for foster care and adjudicated youth, including steps taken to implement plan, efforts to maximize Medicaid claims, and any relevant Medicaid program developments | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 614 | Number and percentage of state disability assistance recipients determined eligible for federal supplemental security income benefits in previous fiscal year | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO | January 15, 2018 |
| 618 | Status of the implementation of section 84 of the corrections code of 1953 | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO, SBO | March 1, 2018 |
| 620(2) | Average Medicaid eligibility and medical review team standard of promptness achieved statewide and at each local office | DHHS | HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | Quarterly |
| 625 | Number of cases of individuals applying for SSI or other federal disability benefits opened and closed, level of services provided, and case outcomes on closed cases | Legal Services Association of Michigan | DHHS | Quarterly |
| 651 | Projects funded, geographic distribution of project, program costs and outcomes | MSU Extension | DHHS, HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO | Annually |

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| 655 | Low-income Home Energy Assistance Program spending plan | DHHS | Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | 14 days after SBO approval |
| 672(1) | Efforts to reduce inappropriate use of electronic benefit transfer (EBT) cards, number of recipients and retailers who inappropriately used EBT cards, status of each case, and distinguish between savings and cost avoidance | DHHS Office of Inspector General | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO | February 15, 2018 |
| 677(2) | The number of cases referred to Partnership Accountability Training Hope (PATH), current percentage of Family Independence Program (FIP) cases involved in PATH employment activities, percentage estimate of FIP cases that meet federal work participation requirements on the whole, and percentage of FIP cases that meet work requirements for cases referred to PATH | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director | Quarterly |
| 677(3) | Number and percentage of employed FIP recipients, average and range of wages, and number and percentage who remain employed for 6 months or more | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO, SBO | Quarterly |
| 687(1) | Number of applications received, approved, denied, and pending and number of cases open and closed statewide and for each county by program | DHHS | DHHS website | November 1, 2017, February 1, 2018, May 1, 2018, and August 1, 2018 |
| 687(3) | Number of FIP applicants who met and did not meet 21-day assessment period requirement, number of FIP cases sanctioned because of truancy policy, lifetime limits, and other sanctions, and number of children ages 0-5 living in FIP-sanctioned households | DHHS | DHHS website | November 1, 2017, February 1, 2018, May 1, 2018, and August 1, 2018 |
| 687(4) | Notification when information required by Section 687(1) on applications and case closure data and 687(3) on FIP case sanctions and case closures are available on DHHS website | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | Not specified |
| 708(1) | Child Care Fund service spending plan | Counties | DHHS | October 1, 2017 |
| 708(2) | Number of counties that fail to submit child care fund spending plan by October 1, number of spending plans not approved by December 15, number of plans not approved as first submitted, and number not approved after being resubmitted with revisions | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | February 15, 2018 |
| 801(2) | Customer and system outcomes and performance measures for independent living services | Michigan Centers for Independent Living | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 803 | Changes in Michigan Rehabilitation Services administration costs, staffing, services delivery plans, reorganization plans, integration with other services, quarterly expenditures, employment and job retention rates, and program success rates | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | February 1, 2018 |
| 804(2) | Total number of clients served for vocational rehabilitation services to eligible agricultural workers with disabilities and total federal matching funds obtained for program | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |

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| 805 | Notification of need for Michigan Rehabilitation Services to implement an order of selection for vocational and rehabilitative services | DHHS | Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO | Within 2 weeks of receiving notification |
| 808 | Planned allocation and actual expenditures for the supplemental nutrition assistance program (SNAP) education funding, grant amounts, expected carryforward balance, and list of SNAP education programs funded by agency and purpose of each program | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 850(6) | Total number of occupied donated funds positions, total private funding of positions, and total state cost for any nonsalary expenditure for positions | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 902(2)(3) | New contracts and amendments to contracts with community mental health services programs (CMHSPs) or prepaid inpatient health plans (PIHPs) that affect enacted rates and expenditures including changes and their effects on rates and expenditures | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director | Immediately when the situation described occurs |
| 904(1)(2) | Expenditures and services data by CMHSPs, PIHPs, regional entities designated by DHHS as PIHPs, and managing entities for substance use disorders including demographics, per capita expenditures, financial information, service outcomes, access information, lapses and carryforwards, and administrative expenditures | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director | May 31, 2018 |
| 908(1) | Expenditures and services data on substance use disorder prevention, education, and treatment programs | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | April 1, 2018 |
| 915(2) | Spending and planned spending of the Mental Health and Wellness Commission | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 918 | Amount of funding paid to each PIHP to support Medicaid managed mental health care program in the preceding month including total amount paid, per capita paid for each eligibility group, number of cases in each eligibility group, and year-to-date summary | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director | 25th of each month |
| 928(2) | Previous fiscal year lapse and projected current fiscal year lapse by PIHP | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | April 1, 2018 |
| 940(4) | Request to reallocate or withdraw funds for CMHSPs | DHHS | Chairs of HAC and SAC Subcommittee on HHS | When the situation described occurs |
| 940(4) | Funding reallocated or withdrawn for CMHSPs | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | September 30, 2018 |
| 943 | Viability of using telepsychiatry to perform competency examinations | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | January 1, 2018 |
| 950 | Payment method and cost of providing \$95 per month to court-appointed guardians and conservators | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |

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| 994(2) | Status of federal approval process, list of each CMHSP, PIHP, and subcontracting provider agency that is considered in compliance with state program review and audit requirements that are addressed and reviewed by a national accrediting agency, the state program review and audit requirements that the CMHSP, PIHP, or subcontracting provider is considered in compliance with, and the national accrediting entity that reviewed and accredited the CMHSP, PIHP, or subcontracting provider | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | April 1, 2018 |
| 1004 | Any rebased allocation formula changes to either Medicaid behavioral health or non-Medicaid mental health services, including a table showing changes in funding allocation by entity | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | 90 days before implementation |
| 1009(4) | Wage and expenditure information for direct care workers | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 1012 | Report on and policy recommendations to address challenges of meeting monthly deductible requirements in the Medicaid program | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 1055(3) | Closure plans for state hospitals, centers, or agencies | DHHS | HAC and SAC Subcommittees on HHS; State Budget Director | 4 months after certification of a closure |
| 1060(2) | Workgroup recommendations to address mandatory overtime, staff turnover, and staff retention at the state psychiatric hospitals and centers | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | March 1, 2018 |
| 1144(3) | Status of state innovation model grant programs and progress made since prior report | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | March 1, 2018 and September 1, 2018 |
| 1147(5) | Status of early primary care pilot program including number of physicians placed, placement location, type of employer, average student loan burden and loan relief provided | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | April 1, 2018 |
| 1150 | Steps taken to coordinate with other entities to reduce Medicaid opioid prescription fraud, and on other opioid abuse reduction goals | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | October 1, 2017 |
| 1151 | Efforts to work with local providers to ensure Medicaid beneficiaries are informed of treatment for opioid addiction when a prescription is completed, and other related opioid abuse reduction goals | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | October 1, 2017 |
| 1182(2) | Lead abatement program revenues, allocations, expenditures, activities and accomplishments in the previous fiscal year | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | January 1, 2018 |
| 1222(4) | Planned allocation of essential local public health services funding to local public health departments | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director | December 1, 2017 |
| 1223(2) | Number of patients treated, procedures performed, and approximate total market value of procedures performed under the volunteer dental services program in the previous fiscal year | DHHS | HSC and SSC on Health Policy; HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | December 1, 2017 |

REPORTS REQUIRED BY BOILERPLATE IN FY 2017-18 APPROPRIATIONS ACTS

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| 1301(1) | Planned funding allocations and urban/rural breakdown for local maternal and child health services, prenatal care, family planning and pregnancy prevention; prior fiscal year data on clients & expenditures | DHHS | HFA; SFA; State Budget Director | April 1, 2018 |
| 1307 | Number of clients served under alternative pregnancy and parenting support services program | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA | April 1, 2018 |
| 1403(1) | Home-delivered meals waiting lists using standard criteria | Each area agency on aging region | Legislature; DHHS Aging and Adult Services Agency | February 1, 2018 |
| 1417 | Total allocations of state resources to each area agency on aging (AAA) by program and administration, and expenditures by each AAA by program and administration including state and local resources | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director | March 30, 2018 |
| 1422(2) | Efficacy of DHHS/Association contract supporting prosecutors, adult protective services, and criminal justice systems to increase effective identification and prosecution of elder abuse and exploitation | Prosecuting Attorneys Association of Michigan | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 1425 | Notification of receipt of an order of suspension of a licensed adult foster care home, home for the aged, or nursing home | LARA, in coordination with DHHS | HAC and SAC Subcommittees on HHS; House and Senate members representing the districts in which the facility lies; DHHS | Upon receipt of an order of suspension of such license |
| 1505 | Annual projected increase and actual increase in reimbursement savings and cost offsets from the funds appropriated for the Office of Inspector General and third party liability efforts | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | March 1, 2018 and September 1, 2018 |
| 1506 | Following information on public assistance call center: call volume during prior quarter, percentage of calls resolved at the call center, percentage of calls transferred to another office for resolution, and number of Medicaid applications completed by call center staff | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | Quarterly |
| 1621 | Strategies using to minimize state cost of specialty drugs | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | Not specified |
| 1645 | Excess assessed amount of nursing home quality assurance assessment program (QAAP) fees, feasibility of creating a more accurate formula for next year's assessment | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | April 1, 2018 |
| 1662(3) | Analysis of Medicaid HMO health employer data and information set, and the annual external quality review | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director | Within 30 days of DHHS's receipt of the documents from contractors |
| 1700(1) | Distribution of special hospital payments by hospital during the previous fiscal year | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | December 1, 2017 |
| 1700(2) | Projected distribution of special hospital payments by hospital for the current fiscal year | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | May 1, 2018 |
| 1704(2) | Steps taken to implement dental benefit enhancement for pregnant women enrolled in Medicaid | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | October 1, 2017 |

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| 1705 | Top 10 procedures by volume performed in hospital outpatient departments | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | January 1, 2018 |
| 1764 | Annual certification and federal approval of rates paid to Medicaid health plans and specialty prepaid inpatient health plans as being actuarially sound in accordance with federal requirements | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | Within 5 business days after rate certification or rate approval |
| 1775(1) | Progress in implementing managed care for dual Medicare/Medicaid eligible individuals, known as MI Health Link, including integration of service delivery and ombudsman program activities | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | March 1, 2018 |
| 1801(2) | List of medical specialties that were paid the enhanced primary care rate during FY 2015-16, geographic distribution of the medical specialists | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 1806(1) | Progress on implementing, participation in, and areas of inconsistency in the Medicaid health plan common formulary, and timeliness of prior authorization approvals or disapprovals | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | March 1, 2018 |
| 1812 | Report disclosing all direct and indirect costs associated with the residency training program | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | June 1, 2018 |
| 1856(2) | Hospice room and board information including, number of patients, days served, total cost, per patient cost, and number of patients who did not receive care | Qualifying hospice residences | DHHS; HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | September 15, 2018 |
| 1858 | Medicaid pharmacy carve-out information including, number of prescriptions paid, total expenditures, and generic equivalent data | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA | April 1, 2018 |
| 1860 | Uncollected co-pays and deductibles and steps taken to ensure greater collection in the Healthy Michigan Plan | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | March 1, 2018 |
| 1867 | Workgroup recommendations on best practices and protocol for psychotropic medications | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | March 1, 2018 |
| 1870 | Comprehensive funding plan for alternative graduate medical education | MiDocs | HAC and SAC Subcommittees on HHS; HFA; SFA | December 1, 2017 |
| 1876(2) | Description of Healthy Michigan Plan demonstration project for implementing incentives | DHHS | HSC and SSC on Health Policy; HAC and SAC Subcommittees on DHHS | Prior to implementation |
| 1877 | How Healthy Michigan Plan has contributed to utilizing high-value services and minimizing low-value services | DHHS | HAC and SAC Subcommittees on HHS | March 1, 2018 |
| 1878 | Hepatitis C tracking data | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | March 1, 2018 |
| 1882 | Expenses incurred during the previous fiscal year by Medicaid health plans and PIHPs to join the Michigan Health Information Network and estimated expenses in the current fiscal year | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | December 31, 2017 |

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| 1894(1) | Outcomes and performance measures of the Healthy Kids Dental program | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | July 1, 2018 |
| 1901(1) | Information technology expansion proposals including bid process, project management plan, timelines, outcomes, and benefits; and details on implementation of integrated service delivery project | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | December 1, 2017 |
| 1901(2) | Projected costs by use and type of expense for a newly awarded information technology expansion project | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | Upon award of a project to expand information technology |
| 1902 | Use of Michigan Medicaid Information System by other states for the previous fiscal year, including type of use, revenues, expenditures | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; SBO | March 1, 2018 |
| 1903(1) | Implementation plan for Statewide Automated Child Welfare Information System (MiSACWIS), including efforts to comply with court settlement and federal guidelines | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | November 1, 2017 |
| 1903(2) | Status report on planning, implementation, progress, and operation of MiSACWIS, including certain detailed information | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | November 1, 2017 |
| 1913(8) | Implementation and progress of the direct primary care pilot program | DHHS | HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO | Quarterly |

HIGHER EDUCATION

Analyst: Perry Zielak

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|--------|---|------------------------|--|---|
| 241(2) | Higher Education Institutional Data Inventory (HEIDI) data submission | Public universities | State Budget Director | October/November/December 15, 2017 |
| 244 | Longitudinal data system set | Public universities | Center for Educational Performance and Information (CEPI) | October 15 |
| 245 | Various financial, compensation, campus security, academic, and transfer policy information | Public universities | University websites | Updated 30 days after university budget adopted or after revision to budget |
| 245(6) | Opportunities for high school students to earn college credit | Public universities | CEPI; university websites | November 15 |
| 251(2) | Additional funds needed to establish \$1,000 maximum award for State Competitive Scholarship (if funds appropriated are insufficient) | Department of Treasury | HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director | Immediately upon determination |
| 252(4) | Additional funds needed to establish \$2,000 maximum award for Tuition Grant (if funds appropriated are insufficient), or projected balance with \$2,000 award amount | Department of Treasury | HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director | Immediately upon determination |
| 252(4) | Status of and adjustments to Tuition Grant award commitments | Department of Treasury | HFA; SFA; State Budget Director | Last day of February |

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| 252(9) | Student performance measures for Tuition Grant and Pell Grant recipients | Independent colleges and universities | Department of Treasury | October 31 |
| 252(10) | Efforts to develop and implement sexual assault response training for key personnel | Independent colleges and universities | HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director | February 1, 2018 |
| 256(13) | Number of Tuition Incentive Program Phase I and Pell Grant recipient degree and certificate program completions | Department of Treasury and CEPI | Department of Treasury, CEPI | Not specified |
| 256(14) | Information on Tuition Incentive Program Phase 1 and Pell Grant recipient degree and certificate program completions | Qualified postsecondary institutions | Department of Treasury, CEPI | December 1, 2017 |
| 257 | Grant data for preceding, current, and future fiscal years | Independent colleges and universities | Legislature and State Budget Director | Upon request |
| 258 | Award information for student financial aid programs | Department of Treasury | Publicly available website | February 15 |
| 263a | Expenditures, metric goals, and program review for MSU AgBioResearch and Extension | Michigan State University | HAC and SAC Subcommittees on Higher Education and DARD; HSC and SSC on Agriculture; HFA; SFA; State Budget Director | September 30 |
| 265 | Certification of whether tuition/fee rate actions satisfy tuition restraint requirements for receipt of performance funding | Public universities | State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA | August 31, 2017 |
| 265a(1) | Certifications to qualify for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network | Public universities | State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA | August 31, 2017 |
| 265a(3) | Any performance funding amounts forfeited and redistributed | State Budget Director | HAC and SAC Subcommittees on Higher Education; HFA; SFA | September 30, 2017 |
| 267 | Resident undergraduate tuition/fees and any revisions to tuition/fee charges | Public universities | HEIDI | August 31 and within 15 days of any revisions |
| 268(3) | North American Indian Tuition Waivers | Department of Civil Rights | State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA | February 15 |
| 268(4) | Data on North American Indian Tuition Waivers, as specified by Department of Civil Rights | Public Universities | Department of Civil Rights | Not specified |
| 274 | Human embryonic stem cell derivation (report requirement included in statement of legislative intent) | Organizations that conduct such derivation | DHHS Director | December 1, 2017 |
| 274c | Efforts to develop and implement sexual assault response training for key personnel | Public universities | HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director | February 1, 2018 |
| 274d | Annual Title IX (Student Sexual Misconduct) Report | Public universities | HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director | October 31 |

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| 275(1) | Participation in Yellow Ribbon GI Education Enhancement Program | Public universities | HAC and SAC Subcommittees on Higher Education; HFA; SFA; Presidents Council | October 1; also, upon leaving program |
| 275(2) | Services provided specifically to veterans and active duty military personnel | Public universities | HAC and SAC Subcommittees on Higher Education; HFA; SFA; DMVA | October 1 |
| 275c | Information concerning Meningococcal Meningitis and related vaccines | Public universities | Students | Not specified |
| 282 | King-Chavez-Parks (KCP) unobligated and unexpended funds and plan to expend remaining funds | KCP grant recipients | Workforce Development Agency | March 31, 2018 |
| 283(1) | Academic status of students from each high school | CEPI | Michigan high schools | Not specified |
| 283(2) | Use of information received under section 283(1) | Michigan high schools | Public universities | Not specified |
| 284 | Academic status of community college transfer students | CEPI | Community colleges | Not specified |
| 289(1) | Audit of HEIDI data | Auditor General | HAC; SAC; State Budget Director | July 1 of each year an audit takes place |
| 290 | New and discontinued degree programs | Michigan Association of State Universities (MASU) | HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director | March 1 |

INSURANCE AND FINANCIAL SERVICES

Analyst: Marcus Coffin

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| 207(3) | Listing of all out-of-state travel by state employees during the preceding fiscal year supported with departmental funds and the total expended for out-of-state travel, including the following for each travel occurrence: the name(s) of the employee(s) traveling, the destination and dates of travel, the reason for travel, the fund sources expended for travel | DIFS | HAC; SAC; HFA; SFA; State Budget Director | January 1 |
| 209 | Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year | SBO | Chairs of HAC and SAC; HFA; SFA | November 30 |
| 211 | Fiscal year-to-date information for: expenditures by category and appropriation unit, payments to vendors and vendor identification information, and the number of active departmental employees by job classification and association wage rates | DIFS; DTMB | Searchable website accessible by public | Continuous |
| 212 | Estimated state restricted fund revenues, expenditures, and balances for the immediately preceding and current fiscal years | DIFS; SBO | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA | Within 14 days after release of Executive budget |
| 213 | Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance | DIFS | Publicly accessible website | Continuous |

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| 301 | Number of annual rate filings from health insurance issuers that are approved or denied, the average number of calendar days to process rate filings and the percentage processed within statutory limits, and an estimated percentage of residents without health insurance for more than six months | DIFS | HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director | September 30 |
| JUDICIARY | | | | <i>Analyst: Robin R. Risko</i> |
| 207 | Out-of-state travel by judicial branch employees that was paid for, in whole or in part, with funds appropriated in budget | SCAO | HAC; SAC; HFA; SFA; SBO | January 1 |
| 209 | Estimated GF/GP appropriation lapses by major program or program areas | SBO | Chairs of HAC and SAC; HFA; SFA | November 30 |
| 211 | Maintain searchable public website that includes all expenditures made by judicial branch | Judicial branch | All interested parties, including the public | Regularly |
| 212 | Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures | Judicial branch and SBO | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Judiciary; HFA; SFA | Within 14 days after release of Executive Budget |
| 213 | Maintain, on publicly accessible website, scorecard that identifies, tracks, and regularly updates key metrics used to monitor and improve judiciary's performance | Judiciary | All interested parties, including the public | Regularly |
| 304 | Make available public and non-identifying information contained in judicial data warehouse | SCAO | Members of the legislature; all interested parties, including the public | Upon request |
| 306 | Statistical report, categorized by county, on collected and uncollected amounts of restitution payments, court fees, and other judgements placed on people within the counties | SCAO | Not specified | February 1 |
| 308 | Notification of appropriation being made from GF/GP to cover costs of judges' compensation due to insufficient Court Fee Fund revenue | SCAO | HAC and SAC; HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO | Within 14 days of appropriation being made |
| 309 | Statistical report on drug treatment court programs, mental health court programs, and veterans court programs, including number and types of programs, number of participants, and impact of programs on criminal involvement and recidivism | SCAO | HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO | April 1 |
| 312 | Statistical report on implementation of Parental Rights Restoration Act, including number of minors seeking court-issued waivers of parental consent and number of petitions granted | SCAO | Not specified | Not specified |
| 316(2) | Outline of plans for piloting pretrial risk assessment tool, including implementation timeline | SCAO | HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO | February 1 |
| 316(3) | Costs associated with piloting pretrial risk assessment tool | SCAO | HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO | October 30 |

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| 320(2) | Courts receiving funding under Swift and Sure Sanctions program, including number of offenders participating, criminal history of offenders, recidivism rates, and parameters of program | SCAO and DOC | HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO | April 1 |
| 321 | Summarize costs of maintaining legal self-help website; provide statistics on number of people visiting website; provide information on content usage, form completion, and user feedback | SCAO | HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO | March 1 |
| 402(2) | Number of juvenile lifer cases investigated and prepared, including hours spent, costs of investigation and examination, and costs that may be avoided after cases are disposed | SADO | HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO | September 30 |

LICENSING AND REGULATORY AFFAIRS

Analyst: Marcus Coffin

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| 207(3) | Listing of all out-of-state travel by state employees during the preceding fiscal year that was supported with departmental funds and the total expended for out-of-state travel, including the following for each travel occurrence: the name(s) of the employee(s) traveling, the destination and dates of travel, the reason for travel, the fund sources expended for travel | LARA | HAC; SAC; HFA; SFA; State Budget Director | January 1 |
| 209 | Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year | SBO | Chairs of HAC and SAC; HFA; SFA | November 30 |
| 211 | Fiscal year-to-date information for expenditures, payments to vendors, and employment data | LARA; DTMB | Searchable website accessible by public | Continuous |
| 212 | Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures for the immediately preceding and current fiscal years | LARA; SBO | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA | Within 14 days after release of Executive budget recommendation |
| 213 | Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance | LARA | Publically accessible website | Continuous |
| 221 | Carryforward of federal pass-through funds to local institutions and governments not requiring additional state match | LARA | Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director | Within 14 days after receipt of funds |
| 222(2) | Receipt of private grant funding | LARA | Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director | Within 10 days after receipt of grant |
| 226 | Revenue, expenditure, application, timeliness, examination, complaint, investigation, enforcement, adjudication, and fee data for regulatory programs implemented by LARA agencies during the preceding fiscal year | LARA | HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA | March 1 |
| 227 | Changes to the employee performance monitoring process and number of employee evaluations performed | LARA | HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; SBO | April 1 |

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| 402 | Details on the LCC's activities to prevent illegal shipping of wine, expenditures related to these activities, results of these activities, and suggestions for future measures against illegal importation | Liquor Control Commission (LCC) | Legislature; HAC and SAC Subcommittees on LARA/DIFS | February 1 |
| 503 | Number of veterans receiving regulatory fee exemptions, amount of revenue lost from exemptions, costs of regulating veterans during preceding fiscal year, and estimated amount of lost revenue from exemptions in future fiscal years | LARA | HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director | February 15 |
| 507 | Number and timeliness of initial and renewal applications for and issuances of registry identification cards; data on fees collected and administrative costs, and the number of registry cards issued within each county during preceding fiscal year under the Michigan Medical Marihuana Act | LARA | HAC; SAC; HFA; SFA; State Budget Director | January 31 |
| 511 | Amounts of reimbursements to local units of government for delegated fireworks safety inspections and the total amount of reimbursements during the preceding fiscal year | LARA | HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director | February 1 |
| 513(2) | Amount of false final inspection appointment fee, the number of fees assessed, reductions in work performed resultant from the fee, and recommendations for the Legislature | LARA | HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director | September 30 |
| 515(2) | Amount of fees assessed on and collected from child care and adult foster care facilities during the preceding fiscal year and other information requested by the fiscal agencies | LARA | HFA; SFA | December 1 |
| 517 | Metrics on the use of and registration to the Michigan Automated Prescription System | LARA | HAC; SAC; HFA; SFA | November 30 |
| 518 | Notice of receipt of an Order of Suspension by a licensed adult foster care home, home for the aged, or nursing home | Bureau of Community and Health Systems | Offices of legislators representing districts wherein the licensed facility is situated | Contemporaneous with receipt by licensed facility |
| 519(3) | Information regarding volume and timeliness of initial licenses for medical marihuana facilities, total number and type of licenses issued, expenditures and revenues that result from the licensing of medical marihuana facilities | LARA | HAC; SAC; HFA; SFA; State Budget Director | March 1 |
| 801 | Incremental costs associated with standard development and compliance plan processes and the collection of data from indigent defense systems and attorneys | Michigan Indigent Defense Commission (MIDC) | HAC and SAC Subcommittees on LARA/DIFS and the Judiciary; HFA; SFA; State Budget Director | September 30 |
| 802 | Information regarding activities undertaken by and costs related to the ethnic affairs commissions | Michigan Office for New Americans (MONA); Ethnic affairs commissions | Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA | March 1 |
| 902(2) | Listing of potential money for Medical Marihuana Operation and Oversight Grants available to each county law enforcement agency | LARA | LARA website | December 1 |

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| 902(3) | How Medical Marihuana Operation and Oversight Grants were expended by county law enforcement agencies; including expenditures by municipal law enforcement agencies, if applicable | County law enforcement offices | LARA | September 15 |
| 902(3) | The amounts of Medical Marihuana Operation and Oversight Grants awarded to each county law enforcement office and the reported uses of the grants during preceding fiscal year | LARA | HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director | October 15 of the subsequent fiscal year |
| 903(3) | Amount of payments to each county under the distribution formula in the Firefighters Training Council Act of 1966, amount of payments to each county approved by the Firefighter Training Council, amount of payments actually expended within each county, description of any other expenditures made by the Council, and the amount of lapsed payments | LARA | HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA | February 1 |
| 904(1) | Budget for libraries supporting expenditures for services directly serving the blind and persons with disabilities | Regional and subregional libraries | LARA | Prior to release of funds |

MILITARY AND VETERANS AFFAIRS

Analyst: Kent Dell

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| 207 | Out-of-state travel dates and expenses for state employees during the preceding fiscal year that were funded through the budget | DMVA | HAC; SAC; HFA; SFA; State Budget Director | January 1 |
| 209 | Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year | SBO | Chairs of HAC and SAC; HAC and SAC Subcommittees on MVA; HFA; SFA | November 30 |
| 211 | Fiscal year-to-date expenditure, vendor, and state employment data | DMVA | Publicly accessible website | Continuous |
| 212 | Estimate state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years | DMVA; SBO | Chairs of HAC and SAC; HAC and SAC Subcommittees on MVA; HFA; SFA; | Within 14 days after release of executive budget recommendation |
| 213 | Website that identifies, tracks, and updates performance metrics | DMVA; DTMB | Publicly accessible website | Continuous |
| 216 | Major work projects; department's financial status; efficiencies and management of funds; performance against metrics cited in the article; number of active employees by job classification and program; and evidence of efficiencies and management of funds | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly |
| 219 | Intent to sell department property | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA | 60 days prior to public announcement |
| 301(2) | Requesting an additional unclassified employee position or any substantive change to the duties of an existing position | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA | 30 days prior to submitting requests |
| 302(3) | Status and activities of armories | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly |

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| 302(6) | Assessment of armory grounds and facilities to support manpower, unit training, and operations; recommendations on placement of new armories, consolidation/replacement of armories, potential changes to unit assignments; recommendations to facilitate family support at armories during deployment; feasibility on the shared use of armories; and an investment strategy to improve armory conditions | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | December 1 |
| 304(2) | Military Family Relief Fund revenues, expenditures, and fund balance | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |
| 304(3) | Military Family Relief Fund applications for assistance | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |
| 305(5) | Apportioned and assigned strength of the Michigan Army and Air National Guard; recruiting, retention, and attrition data, including measurement against stated performance goals, for the Michigan Army and Air National Guard | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |
| 306 | Report of operations and expenditures regarding the billeting fund account | DMVA | HAC; SAC, HFA; SFA; SBO | End of fiscal year |
| 402(2) | Compliance with federal service and care standards for veterans homes | DMVA | General public | Annually via USDVA survey and certification |
| 402(8) | Veterans homes complaint process; statistics on complaints received and final disposition of complaints | Directors of Nursing | Home administrator; Board of Managers; MVAA; HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Minimum of monthly |
| 402(15) | Board of Managers policies concerning the administrative operations of the veterans homes | MVAA | Publicly accessible website | Continuous |
| 402(16) | Process by which individuals may report complaints at the veterans homes | Grand Rapids and D.J. Jacobetti Homes for Veterans | Conspicuously posted at the veterans homes | Continuous |
| 402(17) | Veterans homes quality of care metrics, including patient care hours, staffing levels, sentinel events, fall and wound reports, complaint reports, and long-term care facility quality of care indicators; budget update; resident member population statistics, including demographics, period of military service, gender, age, care-setting, payment source, and associated revenue projections; modernization information, including infrastructure and capital outlay improvements, information technology updates, and financial management; and updates on corrective action being taken resulting from survey and audit report findings | MVAA | Legislature; SBO | Quarterly |
| 402(18) | Results of any annual or for-cause survey inspection at the veterans homes by the U.S. Department of Veterans Affairs; corresponding action plans | DMVA | Publicly accessible website; HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | When applicable |

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| 402(19) | Status of Medicaid certification efforts, including incremental milestones, expenditures, and percent of plan complete | MVAA | Legislature; SBO | Quarterly |
| 404 | Evidence of quality of care improvement at the Grand Rapids and D.J. Jacobetti Homes for Veterans resulting from Centers for Medicare and Medicaid Services certification | DMVA | HAC and SAC Subcommittees on MVA | Quarterly |
| 405(1) | Michigan Veterans Trust Fund Grants, financial information, number and amounts of emergency grants, state administrative expenses, county administrative expenses | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |
| 406(1)(e) | MVAA performance on the performance measures, outcomes, and initiatives stated in the MVAA strategic plan | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |
| 406(1)(f) | Estimated Michigan homeless veterans population; summary of activities developed through the community assessment and regional service delivery model pilot | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | April 1 |
| 406(3)(a) | MVAA veterans claims assistance: number of benefit claims, by type, submitted to the U.S. Department of Veterans Affairs; percentage of fully developed claims | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |
| 406(4) | Number and percentage of county veterans counselors requesting training by the MVAA | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |
| 406(5) | Expenditures and activities funded through the grant assistance to counties to enhance their capacity to provide claims assistance | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |
| 407(3) | Activities support by grants to veterans service organizations, including expenditures, service hours, number of claims (by type) submitted to the U.S. Department of Veterans Affairs, and the number of fully developed claims | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |
| 408(2) | Michigan Veterans Trust Fund Administration, information for prior fiscal year on local administration, MVTF financial data, application activities, and efforts to reduce administrative costs | DMVA | Legislature | December 1 |
| 501(2) | National Guard property sales and acquisitions | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |
| 502(3) | Status, projected costs, and projected completion date of current and plan special maintenance projects at Michigan National Guard armories and other facilities funded from capital outlay appropriations made in the act in prior appropriation years | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |
| 503(3) | Status, projected costs, and projected completion date of current and plan special maintenance projects at the state veterans homes funded from capital outlay appropriations made in the act in prior appropriation years | DMVA | HAC and SAC Subcommittees on MVA; HFA; SFA; SBO | Quarterly per Sec. 216 |

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| NATURAL RESOURCES | | | | <i>Analyst: Austin Scott</i> |
| 207 | Out-of-state travel expenses | DNR | HAC and SAC; HFA; SFA; State Budget Director | Annually by January 1 |
| 209 | End of year GF/GP appropriation lapses by program area | SBO | Chairs of HAC and SAC; HFA; SFA | Annually by November 30 |
| 211 | Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates | DNR/DTMB | Maintain on a searchable public website | As necessary |
| 212 | Restricted fund balances, projected revenues, and expenditures for FY 2017 and FY 2018 | DNR/SBO | Chairs of HAC and SAC Subcommittees on NR; Chairs of HAC and SAC; HFA; SFA | 14 days after release of Executive budget |
| 213 | Scorecard that identifies, tracks, and regularly updates key performance metrics | DNR | Maintain on a searchable public website | As necessary |
| 405 | Notification of auctions or sales of state artifacts | DNR | Chairs, Vice-Chairs, and Minority Vice-Chairs of HAC and SAC Subcommittees on NR | 1 week prior to auction or sale |
| 408 | Land transactions approved in FY 2016-17 | DNR | HAC and SAC Subcommittees on NR | October 21, 2017 |
| 503 | Efforts taken to enforce the invasive species order on raising feral swine in Michigan | DNR | Legislature | December 31, 2017 |
| 504 | Use of registration fees collected from privately owned cervid operations | DNR | Legislature | Not specified |
| 603 | Use of funding provided for cormorant management | DNR | Legislature | Annually |
| 802 | Forest treatments and timber management; number of acres treated | DNR | HAC and SAC Subcommittees on NR; HSC and SSC on NR | Quarterly; 45 days after end of fiscal quarter |
| 803 | Wildfire expenditures: federal funding expenditures | DNR | HAC and SAC Subcommittees on NR; HFA; SFA; SBO | November 1, 2017 |
| 807(2) | Use of Disaster and Emergency Contingency Fund in prior year | DNR | HFA; SFA; SBO | Annually by December 1 |
| 901 | Use of grant funding from Snowmobile Law Enforcement Grants | Counties | DNR | Semi-annually |
| 902 | Marine Safety Grant Program; grant distribution methodology, list of grants awarded | DNR | HAC and SAC Subcommittees on NR; HFA; SFA | December 1, 2017 |
| 1001 | Federal mineral royalty pass-through funding amounts | DNR | HAC and SAC Subcommittees on NR; HFA; SFA; State Budget Director | November 30, 2017 |
| 1201(2) | Data collected, program plan, and effectiveness measures of the swimmer's itch pilot program | DNR | HAC and SAC Subcommittees on NR | January 1 |

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| SCHOOL AID | | | <i>Analysts: Bethany Wicksall and Samuel Christensen</i> | |
| 6(4)(dd) | Number of pupils enrolled and in full attendance for a month in a dropout recovery program under Section 23a | Applicable Local School Districts (LSDs) or Public School Academies (PSAs) | CEPI | No later than 30 days after the end of the month |
| 11a(6) | If money in stabilization fund is insufficient to fund projected shortfall | State Budget Director | Legislature | As prescribed in Sec. 296 |
| 11s(2) | Number of personnel hired; description of services provided to pupils; number of pupils receiving each type of service; any other information determined necessary by MDE to ensure the children receive appropriate levels and types of service | Flint School District | MDE | To be determined by MDE |
| | | MDE | Governor; HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director | 5 days after received by MDE |
| 11s(3) | Number of personnel hired; description of services provided to pupils; types of additional nutritional services provided; number of pupils receiving each type of service; types of informational resources and efforts provided; any other information determined necessary by MDE to ensure the children receive appropriate levels and types of service | Genesee ISD | MDE | To be determined by MDE |
| | | MDE | Governor; HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director | 5 days after received by MDE |
| 17b(1) | Electronic files of state aid payment installments | MDE | State Treasurer | No later than 20th of each month October – August |
| 18(2) | Links on district website with each of the following: budget and budget revisions, summaries of district expenditures, collective bargaining agreements, health care benefits plans, audits, health care bids, district policies for procurement and reimbursable expenses, either an accounts payable check register or list of reimbursed expenses incurred by board members or employees, total salary/compensation of superintendent and employees earning over \$100,000, annual amounts paid for lobbying and associations, deficit or enhanced deficit elimination plan, district credit cards' users and credit limits, district-paid out-of-state travel | LSDs; PSAs; Education Achievement System (EAS) | Public | Within 15 days after annual budget adoption/revision |
| 18(3) | Links on intermediate school district (ISD) website with each of the following: budget and budget revisions, summary of personnel expenditures, collective bargaining agreements, health care benefits plans, audits, and health care bids, ISD policies for procurement and reimbursable expenses, either an accounts payable check register or list of reimbursed expenses incurred by board members or employees | ISDs | Public | Within 15 days after annual budget adoption/revision |
| 18(4) | Annual pupil and financial audits | LSDs; PSAs; EAS | ISD; MDE | Annually by November 1 |
| 18(4) | Annual pupil and financial audits | ISDs | MDE; CEPI – Michigan Student Data System | Annually by November 1 |
| 18(4) | Districts and ISDs that have not filed annual pupil and financial audits | MDE | HAC and SAC Subcommittees on School Aid; State Budget Director | Annually by January 31 |

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| 18(5) | Annual financial data consistent with the district's or ISD's audited financial statements and MDE accounting manual and chart of accounts | LSDs; PSAs; EAS; ISDs | CEPI | Annually by November 1 |
| 18(6) | Special education cost report (SE-4096) | LSDs; PSAs; EAS; ISDs | MDE | Annually by September 30 |
| 18(7) | Transportation expenditure report (SE-4094) | LSDs; PSAs; EAS; ISDs | CEPI | Annually by October 7 |
| 18(12) | If offering virtual learning, information concerning operation of virtual learning for prior school fiscal year including name of district operating virtual learning and of each district that enrolls students in the virtual learning; total number of students and pupil memberships enrolled; names of other districts in which a district's students is taking virtual learning; number of students that had previously dropped out of school; number of students who had been expelled from school; total cost to enroll a student on a per-pupil basis, per-course basis, and per-semester or trimester basis by vendor type. Total costs broken down by content development, content licensing, training, virtual instruction and instructional support, personnel, hardware and software, payment to each virtual learning provider and other associated costs | Applicable LSDs; PSAs; EAS; ISDs | MDE | Annually by November 1 |
| 18(13) | Summary of per pupil costs by vendor type of virtual courses available under section 21f | MDE | HAC and SAC Subcommittees on School Aid; State Budget Director; HFA; SFA | Annually by March 31 |
| 18(16) | An itemized list of state aid payments to any association or consortium of associations including recipients, amount allocated and purpose for which funds were distributed | MDE | HAC and SAC Subcommittees on School Aid; HSC and SSC on Education | At least every 2 months beginning October 1, 2017 |
| 19(2) | Information to prepare district and high school graduate report | LSDs; PSAs; EAS; | CEPI | No later than 5 weeks after pupil membership count day and by June 30 |
| 19(2) | Graduate and dropout rate | CEPI | HSC and SSC on Education; HAC; SAC; MDE; State Budget Director | No later than 30 days after publication of list |
| 19(3) | Information related to educational personnel | LSDs; PSAs; EAS; | CEPI | Annually by 1st business day in December and by June 30 |
| 19(4) | Information related to safety practices and criminal incidents | LSDs; PSAs; EAS; | CEPI | Annually by June 30 |
| 20(11) | Consensus membership factor and estimates | Consensus revenue estimating conference principals | HAC and SAC Subcommittees on School Aid | No later than 7 days after conclusion of revenue conference |
| 21f(1) | Link to statewide catalog of virtual courses published by MVU | Districts | Publicly available on district website | Not specified |

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| 21f(7) | Virtual course syllabi published in either district's catalog of board-approved courses (if only provided for that district) or in the MVU statewide catalog of virtual courses if provided statewide | LSDs; PSAs, CCs | Michigan Virtual University; District's publicly accessible website | To be determined by MVU |
| 21f(7) | Number of virtual enrollments and number that earned 60% or more of total course points for the immediately preceding year | LSDs; PSAs, CCs | Michigan Virtual University | Annually by October 1 |
| 21f(13) | Amendments to the pupil accounting manual regarding minimum requirements to count a pupil enrolled in a virtual course in membership | MDE | Legislature | 60 days before amendment becomes effective |
| 21h(5) | Activities funded under this section and their impact on student achievement in relevant districts | MDE | Legislature | Annually date not specified |
| 21j(4)(5) | Compile information collected from grant recipient after planning phase is completed including description of program implementation; number of participating students, identification of and ways to address barriers to competency-based education; feasibility of expanding model statewide including necessary policy changes; increase in student achievement, postsecondary attainment, employment, and acquisition of 21 st skills as a result of competency-based model and how they can be improved | MDE | HAC and SAC Subcommittees on School Aid; State Budget Director | December 1, 2018 |
| 22d(3) | Isolated and rural districts spending plan for Sec. 22d funding | ISD superintendents | MDE | Not specified |
| 22m(9) | Summary of compiled data collected from grantees on measurable outcomes outlined in this section to provide a means to evaluate the effectiveness of the project | CEPI | HAC and SAC Subcommittees on School Aid; HFA; SFA | January 1, 2018 |
| 31a(4) | Pupils determined to be economically disadvantaged | Districts | CEPI | 5 th Wednesday after pupil membership count day |
| 31a(9) | Use of funds by the district; description of each program conducted or services performed by the district or public school academy; school breakfast program operation information for the schools under this section; At-risk pupil program data to verify matching funds for the Temporary Assistance for Needy Families (TANF) program | LSDs; PSAs; EAS; | MDE; DHHS | Annually by July 15 |
| 31a(13) | If a district is dissolved, the ISD shall estimate the number of economically disadvantaged pupils now enrolled in other districts | ISDs | MDE | Within 60 days after the district is dissolved |
| 31j(11) | Expected outcomes and related measurements for economic development and children's nutrition and readiness to learn related to the pilot for locally grown produce in school nutrition programs | Prosperity Region Office | MDE | March 1, 2018 |
| 31j(12) | Compiled reports from prosperity region offices | MDE | HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director | April 1, 2018 |
| 32d(13) | List of community-based providers by type and funds allocated to each | ISDs | MDE | Not specified |

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| 32d(13) | Notification to each nonparticipating, licensed child care center in service area of their participation eligibility, information regarding Great Start Readiness Program (GSRP) program and application requirements in a manner prescribed by MDE | ISDs | Licensed Day Care Centers | Not specified |
| 32d(13) | List of community-based GSRP subrecipients with quality rating of at least 3 stars | ISDs | Public, participating families | Not specified |
| 32d(15) | Provide grantees with the contact information for each licensed child care center in their service area | MDE, GSRP resource centers | ISDs | Annually by March 1 |
| 32d(15) | Compiled results by ISD or consortium on slot allocation by provider type | MDE | HAC and SAC Subcommittees on School Aid | Annually by December 1 |
| 32d(16) | Number of children participating in school readiness program; number of children meeting the eligibility criteria under subsection (5)(b); parental employment status for participating children that meet the eligibility criteria | ISDs | MDE | Not specified |
| 32d(19) | GSRP projected transportation budget | GSRP Provider | ISDs | November 1, 2017 |
| 32d(20) | At least 2 approved, age-appropriate comprehensive classroom level quality GSRP assessments | MDE | ISDs | April 1, 2018 |
| 32p(5) | Details regarding activities provided during the immediately preceding school year and the number of families and children served; evaluation of home visiting services including school readiness improvements, change in number of pupil retentions, and change in number of pupils receiving special education services | ISDs | MDE | Annually by December 1 |
| 32p(5) | Summary and compilation of data received from ISDs under this section | MDE | HAC and SAC Subcommittees on School Aid; HFA; SFA | Annually by February 15 |
| 32q | Report and evaluation of 2-year preschool pilot | Grantee | MDE Office of Great Start | December 1, 2019 |
| | Report review on the 2-year preschool pilot report | MDE Office of Great Start | HAC and SAC Subcommittees on School Aid; HFA; SFA | February 15, 2020 |
| 35a(6) | Use of funds, outcomes, and specified performance measures with regard to whether the program is demonstrating sufficient efficacy and impact | Michigan Education Corps | HAC and SAC Subcommittees on School Aid; HFA; SFA; House and Senate policy offices | Annually by August 1 |
| 39 | Updated American Community Survey population data of number of children eligible for GSRP under Section 32d | MDE | ISDs and consortia of ISDs | At least every 3 years beginning in FY 2018-19 |
| 41(4) | Report not to exceed 10 pages including use of funds by the district; description of each program conducted or services performed by the district or public school academy; amount of funds allocated to each program or service | Districts and PSAs | MDE | Annually by July 15 |

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| 41(6) | Recommendations regarding appropriate per pupil funding allocations under this section | MDE | Legislature | July 1, 2020 and every 3 years after |
| 51a(7) | Cost of special education support services | Applicable LSDs; PSAs; EAS; ISDs | MDE | Not specified |
| 61c(5) | Equipment purchased with funds provided under 61c; growth data on program involvement, retention, and development of student skills | Career Education Planning Districts | MDE; HAC and SAC Subcommittees on School Aid; HFA; SFA; Legislature | Annually by September 15 |
| 74(4) | Statement of school bus inspection costs by district | MSP | MDE; an applicable ISD | Time jointly determined by MSP and MDE |
| 95a(5) | Spending plan for Sec. 95a educator evaluation funds | MDE | SBO | Before spending funds |
| 98(1) | MVU mission, plans, and proposed benchmarks it must meet, including a plan to achieve a 50% increase in documented improvement in each requirement for the Michigan Virtual Learning Research Institute and Michigan Virtual School and all other organizational priorities identified in Sec. 98 in order to receive full funding for FY 2018-19 | Michigan Virtual University (MVU) | Legislature | November 1, 2017 |
| | Update on progress to meet benchmarks | MVU | HAC and SAC Subcommittees on School Aid | March 1, 2018 |
| 98(2) | Effectiveness of virtual learning delivery models for college- and career-readiness including enrollment totals, completion rates, and overall impact on pupils | MVU | HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE; LEAs, ISDs | March 31, 2018 |
| 98(2) | Number and percentage of teachers, school administrators, and school board members who have received professional development services from MVU. Identify barriers and other opportunities to encourage the adoption of digital learning | MVU | HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE | December 1, 2018 |
| 98(2) | Consumer awareness report about effective virtual education providers and education delivery models, performance data, cost structures, and research trends | MVU | Districts and parents | Annually |
| 98(2) | Statewide catalog of virtual learning courses offered by all public schools and CCs in the state with reviews of each course; number of enrollments in each course in the previous school year; number of enrollments that earned 60% or more of total course points in the previous school year; completion rate for each course | MVU | Publicly available on MVU website | Annually |
| 98(2) | District-level accountability and teacher effectiveness issues related to virtual learning | MVU | Publicly available | Not specified |
| 98(2) | Activities of the Michigan Virtual Learning Research Institute | MVU | Not specified | Not specified |

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| 98(7) | Michigan Virtual School information including number of schools participating, list of virtual course titles, number of enrollments and completion rates; and per (7) a plan to serve at least 600 schools with courses from the Michigan Virtual School or other internet-based content | MVU | HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE | December 1 of each fiscal year |
| 98(9) | Detailed budget for FY 2017-18 including projected costs to deliver virtual education services and summary of anticipated fees to be paid by districts for those services | MVU | HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director | November 1, 2017 |
| 98(9) | Actual costs to deliver virtual education services and actual fees paid by districts for those services for immediately preceding fiscal year | MVU | HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director | Annually by March 1 |
| 99r(2) | Plan for development of MiSTEM Network Regions | MiSTEM Network Transitional Director | Governor; Legislature | December 1, 2017 |
| 99r(3) | Activities and performance of MiSTEM Network Regions | MiSTEM Network Director | Governor; Legislature; MiSTEM Advisory Council | Annually |
| 99s(2) | Recommendations concerning changes to the adopted statewide strategy for delivering STEM education | MiSTEM Advisory Council | Governor, Legislature, and MDE | Annually |
| 99s(2) | Funding recommendations for funds allocated under subsection (3) | MiSTEM Advisory Council | Governor, Legislature, and MDE | Annually by December 15 |
| 99s(10) | Approved performance measures designed to ensure that activities are improving student academic outcomes | MiSTEM Network Region | Executive Director of MiSTEM Network | Annually by July 1 beginning in 2019 |
| 99s(14) | Number of male and female program participants and steps taken by MiSTEM centers to reduce the disparity between number of male and female participants | MiSTEM Network Executive Director | HAC and SAC Subcommittees on School Aid; HFA; SFA | January 1, 2019 |
| 101(1) | K-12 pupil counts | LSD and PSA Superintendents; EAS Chancellor | CEPI; ISD superintendents | By 5th Wednesday after pupil count day; by 5th Wednesday after supplemental count day |
| 101(1) | Certification of K-12 pupil count data | LSDs; PSAs; EAS | CEPI; ISD superintendents | By 6th Wednesday after pupil count day; by 6th Wednesday after supplemental count day |
| 101(2) | Audited enrollment and attendance data for pupils of an ISD's constituent districts and of the ISD | ISDs | CEPI | By 24th Wednesday after pupil count day; by 24th Wednesday after supplemental count day |
| 101(3) | Certification that district was in compliance with days and hours requirement for previous school year; report each instance of noncompliance | Boards of LSDs; PSAs; EAS | MDE | Annually by August 1 |
| 101(9) | Number of pupils enrolled in a department-approved alternative education program | LSDs; PSAs; EAS | CEPI | To be determined by CEPI |

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|------------------|--|--|--|--|
| 101(10) | List of department-approved online professional development providers including Michigan Virtual School | MDE | LSDs; PSAs; EAS; ISDs | Not specified |
| 102d | List of department-approved vendors of school data analytical tools eligible for reimbursement under this section | DTMB | LSDs; PSAs; EAS; ISDs | October 15, 2017 |
| 104(4) | Demonstrated readiness of kindergarten pupils within participating ISDs | Recipient ISD | Legislature | Not specified |
| 104b | Report of points per state content standard on the Michigan Merit Examination (MME) so teachers know what content will be covered on the MME | MDE | LSDs; PSAs; EAS; ISDs | Annually after each administration of the MME |
| 104c(4) | Request for information for a common formative assessment | MDE | Public | Not specified |
| 104c(6) | Request for proposal for a statewide summative assessment | MDE | Public | October 1, 2017 |
| 104c(8) | Request for proposal for not less than 3 benchmark assessments | MDE | Public | October 1, 2017 |
| 107(4) | ISD identified as fiscal agent for Adult Education programs in each prosperity region | ISDs | TED | Annually by April 1 |
| 107(5) | Adult Education program and participant data and information | ISD | TED | As prescribed by TED |
| 107(18) and (20) | Number of participants in pilot Adult Education program, graduation rates, and a measure of transitioning to employment | Pilot Grantee | HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director | December 1, 2018 |
| 147 | Estimated contribution rate for succeeding fiscal year | Public school employee's retirement system board | LSDs; PSAs; ISDs | Annually by February 28 |
| 147c(1) | Estimated Michigan Public School Employees' Retirement System (MPSERS) rate cap per pupil for each district | MDE | MDE website | December 20, 2017 |
| 152b(2) | Form for reporting actual costs incurred by nonpublic schools in complying with health, safety, or welfare requirements mandated by state law or administrative rule | MDE | MDE website in electronic form | Annually by January 1 |
| 152b(3) | Costs of compliance with requirements identified in subsection (2) report | Nonpublic schools seeking funds | MDE | Annually by June 30 |
| 296(3) | Notification of reduction in payments because of proration | Treasury; State Budget Director | State Budget Director; Legislature | 30 calendar days or 6 legislative session days before reductions |

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| REPORTS REQUIRED BY BOILERPLATE IN FY 2017-18 APPROPRIATIONS ACTS |
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| <u>Section</u> | <u>Subject of Report</u> | <u>Reporting Entity</u> | <u>Report Recipient(s)</u> | <u>Due Date</u> |
|---------------------|---|-------------------------|---|---|
| STATE POLICE | | | | <i>Analyst: Kent Dell</i> |
| 207 | Out-of-state travel dates and expenses for state employees during the preceding fiscal year that were funded through the budget | | HAC; SAC; HFA; SFA; State Budget Director | January 1 |
| 209 | Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year | SBO | Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA | November 30 |
| 211 | Fiscal year-to-date expenditure, vendor, and state employment data | MSP; DTMB | Publicly accessible website | Continuous |
| 212 | Estimate state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years | MSP; SBO | Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA | Within 14 days after release of executive budget recommendation |
| 213 | Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance | MSP | Publicly accessible website | Continuous |
| 217 | Major work projects, department's financial status (budgeted vs. actual expenditures), and various performance metrics required by other boilerplate sections | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA; SBO | Quarterly |
| 219 | Closure or consolidation of any MSP posts, including a state and local impact study | MSP | Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA | 90 days before recommendation to close or consolidate |
| 220 | Complete project plan including criteria under which privatization initiative will be evaluated; evaluation of privatization initiative | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA | 90 days before privatization; evaluation in 30 months |
| 221(6) | Authorization by SBO to expend revenues collected through contractual services to local units of government beyond what is appropriated in part 1 | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA | Within 10 days after SBO approval |
| 224(2)(3) | Authorization by SBO to expend federal revenues above what is appropriated in part 1 | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA | Prior to expending excess federal revenues; within 10 days after SBO approval |
| 401(2) | Average classroom occupancy rate for MSP-provided instruction | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA; SBO | Quarterly per Sec. 217 |
| 401(3) | The overall number of recruits who were admitted to and graduated from various recruit schools, specifically the number of veterans and MCOLES-certified police officers, and the location at which recruit school graduates are assigned | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA | Within 60 days of conclusion of a recruit school |
| 402(3) | Completion and publication of Michigan crime statistics consistent with the Uniform Crime reporting Program and the National Incident-Based Report System | MSP | General public | Continuous |
| 402(5) | State traffic crash information | MSP | General public, at cost | When applicable |

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|----------------|---|-------------------------|--|---|
| 402(8) | FY 2017-18 concealed pistol licensing (CPL) application fee revenue and expenditures; FY 2017-18 costs for administering specified sections of 1927 PA 372 | MSP | Legislature | December 1, 2018 |
| 402(9) | Number of background checks processed through the Internet Criminal History Access Tool (ICHAT) | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA; SBO | Quarterly per Sec. 217 |
| 403(4) | Average turnaround time (in days) across all forensic science disciplines, forensic laboratory staffing levels, and the number of backlogged cases (and caseload) in each discipline | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA; SBO | Quarterly per Sec. 217 |
| 404(2) | Number of 10-print and palm-print submissions to the Automated Fingerprint Identification System (AFIS) database | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA; SBO | Quarterly per Sec. 217 |
| 404(4) | Changes to MSP protocol for retaining/purging DNA analysis samples/records | MSP | MSP website | When applicable |
| 405 | Sexual assault kit backlogs at the beginning and end of the fiscal year, the number of sexual assault kits submitted for analysis and actually analyzed, and the average turnaround time to analyze sexual assault kits | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA | October 31 of subsequent fiscal year |
| 601(4) | Information regarding the Secure Cities Partnership | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA | December 1 |
| 603(2) | Expenditures and activities related to tobacco tax enforcement for the prior fiscal year | MSP | HAC and SAC Subcommittees on MSP and General Government; HFA; SFA; SBO | December 1 |
| 702(8) | Best practices related to regulating and enforcing restrictions on remotely operated aerial vehicles (drones) | MSP | Chairs of HAC and SAC Subcommittees on MSP; HFA; SFA | April 2, 2018 |
| 704(2) | Actions taken during states of emergency or disaster and money expended that are not reimbursable from federal money | Director of MSP | State Budget Director | When applicable |
| 704(2) | Recommendation regarding possible need for supplemental appropriation due to actions during states of emergency or disaster | State Budget Director | Legislature | When applicable |
| 704(3) | Amount, source, approval date, and projected use of additional expenditures authorization for emergency management | MSP; SBO | HAC and SAC Subcommittees on MSP; HFA; SFA | Within 10 days of SBO approval |
| 704(8) | Expenditure of funds from the Disaster and Emergency Contingency Fund | MSP; SBO | HAC; SAC | Prior to expenditure |
| 704(8) | Purpose of monthly expenditures from the Disaster and Emergency Contingency Fund | MSP | HFA; SFA | Monthly, within 30 days after expenditure |
| 704(9) | Fund shifts between line items in order to respond to or mitigate a state disaster or emergency | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA | When applicable |
| 704(10) | Assessment of critical infrastructure vulnerabilities, including protection status of critical infrastructure | MSP | HAC and SAC Subcommittees on MSP; HFA; SFA; SBO | Quarterly per Sec. 217 |

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| REPORTS REQUIRED BY BOILERPLATE IN FY 2017-18 APPROPRIATIONS ACTS |
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| <u>Section</u> | <u>Subject of Report</u> | <u>Reporting Entity</u> | <u>Report Recipient(s)</u> | <u>Due Date</u> |
|-----------------------|---|---|---|---|
| 706(3) | Number of FTE deputies and number of hours dedicated to patrol under the Secondary Road Patrol Program | MSP | Legislature | Annually |
| 901(4) | Grant activities related to the Sexual Assault Prevention and Education Initiative | MSP | HAC and SAC Subcommittees on MSP; SBO | February 28, 2019 |
| TRANSPORTATION | | | | <i>Analyst: William E. Hamilton</i> |
| 207 | Out-of-state travel dates and expenses for state employees during the preceding fiscal year funded through the MDOT budget | MDOT | HAC; SAC; HFA; SFA; State Budget Director | January 1 |
| 209 | Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year | SBO | Chairs of HAC and SAC; HFA; SFA | November 30 |
| 211 | Fiscal year-to-date expenditure, vendor, and state employment data | MDOT and DTMB | Searchable website accessible by public | Continuous |
| 212 | Estimate of state restricted fund revenues, expenditures, and balances for the current and subsequent fiscal years | MDOT and SBO | Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on MDOT; HFA; SFA | Within 14 days after release of executive budget recommendation |
| 213 | Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance | MDOT | Publically accessible website | Continuous |
| 217 | Notice of proposed federal rule change that could impact MDOT budget | MDOT | Speaker of the House; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HSC and SSC on Transportation; HAC and SAC Subcommittees on Transportation; HFA; SFA | Within 30 business days of proposed rule being posted in the Federal Register |
| 306(2) | Amount of estimated funds contracted with MDOT, funds expended, funds returned, and any unreimbursed transportation-related costs incurred but not billed | State departments receiving funding through interdepartmental contracts with the department | MDOT; State Budget Director; HFA; SFA; Auditor General | 2 months after publication of Comprehensive Annual Financial Report (CAFR) |
| 307 | Rolling five-year plan by county/county road commission of all highway construction progress in current/coming fiscal years | MDOT | Legislature; HFA; SFA; SBO | Annually by March 1 |
| 310 | Copies of agenda and approved minutes of monthly State Transportation Commission meetings | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director | In a timely manner |
| 313(3) | Status of the State Infrastructure Bank at the end of prior fiscal year, including fund balance, fund sources, outstanding loans | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director | December 1, 2017 |
| 381 | Process developed and implemented related to E-Verify system | MDOT | HAC and SAC; HFA; SFA | Annually by March 1 |
| 383(1) and (2) | Travel by executive branch employees and others using department-owned aircraft during prior fiscal year | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | February 1, 2018 |

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|----------------|---|-------------------------------------|--|--|
| 385 | Activities related to the Detroit River International Crossing or renamed successor; initial report for the previous fiscal year; subsequent reports for previous fiscal quarter | MDOT | House Speaker; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director | December 1, 2017; March 1, 2018; June 1, 2018; September 1, 2018 |
| 397 | Work project balances and unexpended federal earmarks | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | February 1, 2018 |
| 612 | Incentive/disincentive contracts; contractors awarded incentives/disincentives, amounts awarded, and number of days project was ahead/past contract completion date | MDOT | HAC and SAC Subcommittees on Transportation; HSC and SSC on Transportation; HFA; SFA | Annually by January 1 |
| 613 | Report on federal-aid capital construction contracts completed in prior fiscal year, including: project location; project description; as-bid and as-built costs; estimated and actual completion dates; responsibility for design and construction engineering and related costs | MDOT | HAC and SAC Subcommittees on Transportation; HSC and SSC on Transportation; HFA; SFA | Annually by February 1 |
| 660 | Report on department efforts to implement legislative directive to examine use of alternative road surface materials | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director | Annually by March 1 |
| 670 | Report on costs and benefits of refurbishing winter maintenance trucks as compared to purchase of new equipment | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | November 1, 2018 |
| 703 | Rail abandonment notice requirement for abandonment of a rail line | MDOT | HAC and SAC Subcommittees on Transportation; SBO | On railroad company notice of intent to abandon line |
| 704 | Rail operations and infrastructure program expenditures | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA | Initial report due February 1, 2018; updated report due November 1 of each fiscal year |
| 706 | Detroit/Wayne County Port Authority operations assessment and financial disclosure statement | Detroit/Wayne County Port Authority | HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director | June 30 of each fiscal year |
| 711 | Amtrak service operating and financial data for contract services in the previous fiscal year | MDOT | HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director | Annually by May 1 |
| 803 | Copy of the request for proposals for third party management and sale of state airfleet | MDOT | HAC and SAC Subcommittees on Transportation | At least 30 days prior to release for bidding on the request for proposals |



Mary Ann Cleary, Director
Bethany Wicksall, Deputy Director

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| Agriculture and Rural Development | William E. Hamilton |
| Capital Outlay | Benjamin Gielczyk |
| Community Colleges | Perry Zielak |
| Corrections | Robin R. Risko |
| Education (Department) | Samuel Christensen |
| Environmental Quality | Austin Scott |
| General Government: | |
| Attorney General/Civil Rights/State (Department)/ | |
| Technology, Management and Budget | Michael Crossen |
| Executive Office/Legislature/Legislative Auditor General/Lottery/ | |
| Michigan Strategic Fund/Talent and Economic Development/Treasury | Benjamin Gielczyk |
| Health and Human Services: | |
| Human Services | Viola Bay Wild |
| Medicaid, Physical and Behavioral Health | Kevin Koorstra |
| Public Health, Aging, Departmentwide Administration | Susan Frey |
| Higher Education | Perry Zielak |
| Insurance and Financial Services | Marcus Coffin |
| Judiciary | Robin R. Risko |
| Licensing and Regulatory Affairs | Marcus Coffin |
| Military and Veterans Affairs | Kent Dell |
| Natural Resources | Austin Scott |
| School Aid | Bethany Wicksall; Samuel Christensen |
| State Police | Kent Dell |
| Transportation | William E. Hamilton |
| Economic/Revenue Forecasting | Jim Stansell |
| Fiscal Oversight, Audit, and Litigation | Mary Ann Cleary |
| Legislative Analysis | Chris Couch; Edith Best; Jennifer McInerney; Patrick Morris; Emily Smith; and Sue Stutzky |
| Retirement | Bethany Wicksall |
| Local Finance; Revenue Sharing; Tax Analysis | Jim Stansell; Benjamin Gielczyk |
| Supplemental Coordinator | Robin R. Risko |
| Transfer Coordinator | Viola Bay Wild |
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August 2017

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