



House Appropriations Subcommittee on LARA

Representative Jeff Yaroch, Chair
Representative Matt Maddock, Majority Vice-Chair
Representative Ronnie Peterson, Minority Vice-Chair

MRA Legislative Update and FY 2022 Budget Overview

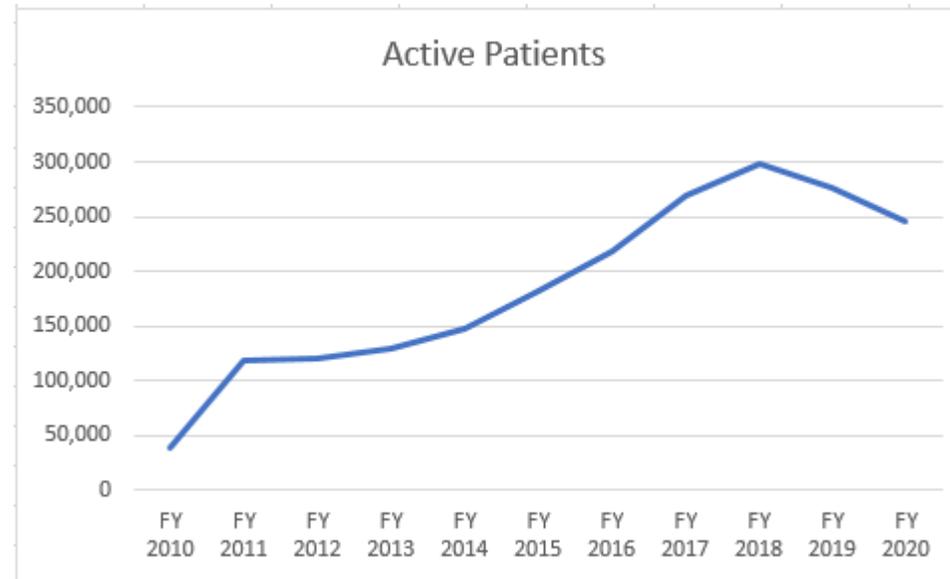
Andrew Brisbo,
MRA Executive Director

March 18, 2021



Patient and Caregiver Registry Program

- Active registrations
 - 245,268 patients (311 minor patients)
 - 30,553 caregivers



- Online application process
 - 69% of eligible applications

Commercial Industry - Licensing

Medical				
	Received	Issued	Denied	Active
STEP 1 -- Prequalification Applications	2,510	2,038	156	
STEP 2 -- State Operating License Applications	1,650	927	31	811
Grower A	153	73	2	69
Grower B	25	10	0	10
Grower C	633	335	1	273
Processor	184	80	4	75
Provisioning Center	573	379	24	339
Delivery Services		213		
Secure Transporter	60	34	0	29
Safety Compliance Facility	22	16	0	16
Municipalities opted in to MMFLA	154			
Adult-Use				
	Received	Issued	Denied	Active
Social Equity Applicants	1,076	787	155	
STEP 1 -- Prequalification Applications	670	552	6	
STEP 1 -- Social Equity Applications	100	43	0	
STEP 2 -- Establishment License Applications	678	545	8	531
STEP 2 -- Social Equity Applications	22	18	1	27
Grower A	6	0	0	0
Grower B	29	22	0	22
Grower C	209	178	0	174
Excess Grower	31	24	0	24
Processor	68	56	0	56
Retailer	288	232	9	232
Delivery Services		130		
Microbusiness	3	2	0	2
Delivery Services		0		
Secure Transporter	25	22	0	21
Safety Compliance Facility	14	12	0	12
Designated Consumption Establishment	1	0	0	0
Event Organizer	23	15	0	15
Temporary Event	3	0	0	0
Municipalities opted in/out to MRTMA	92	1,403		

Commercial Industry - Regulation

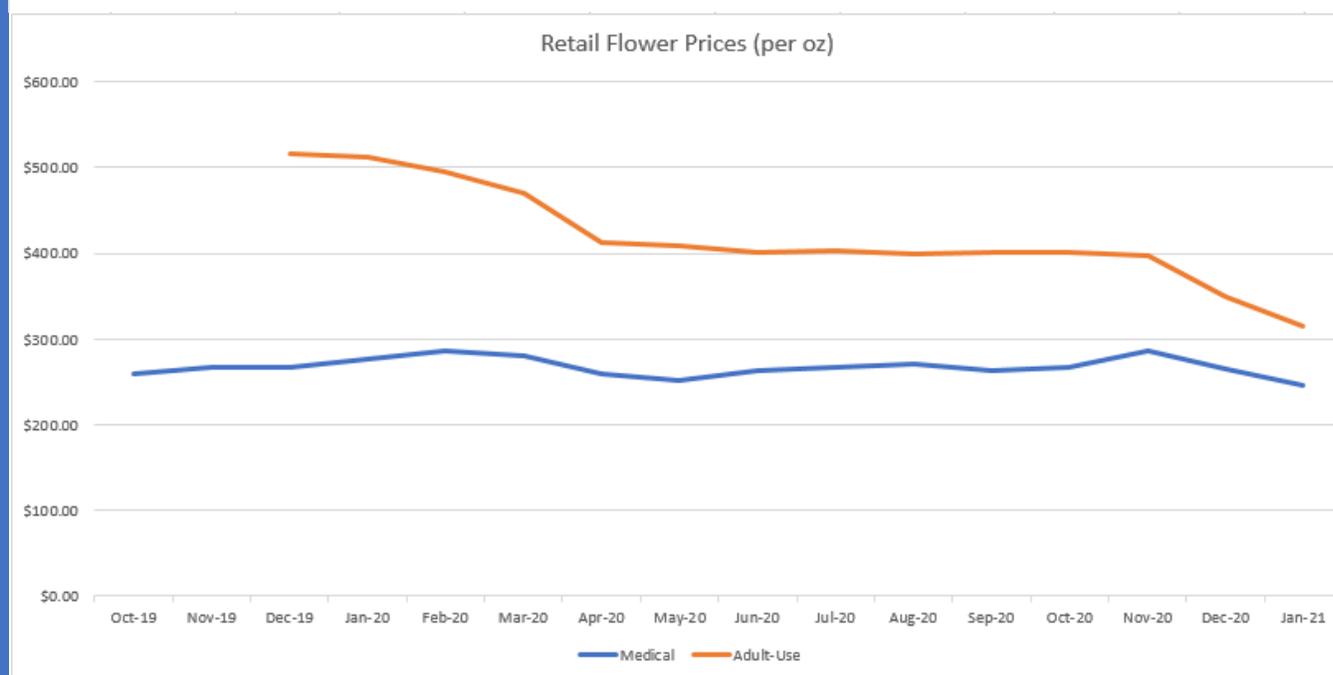
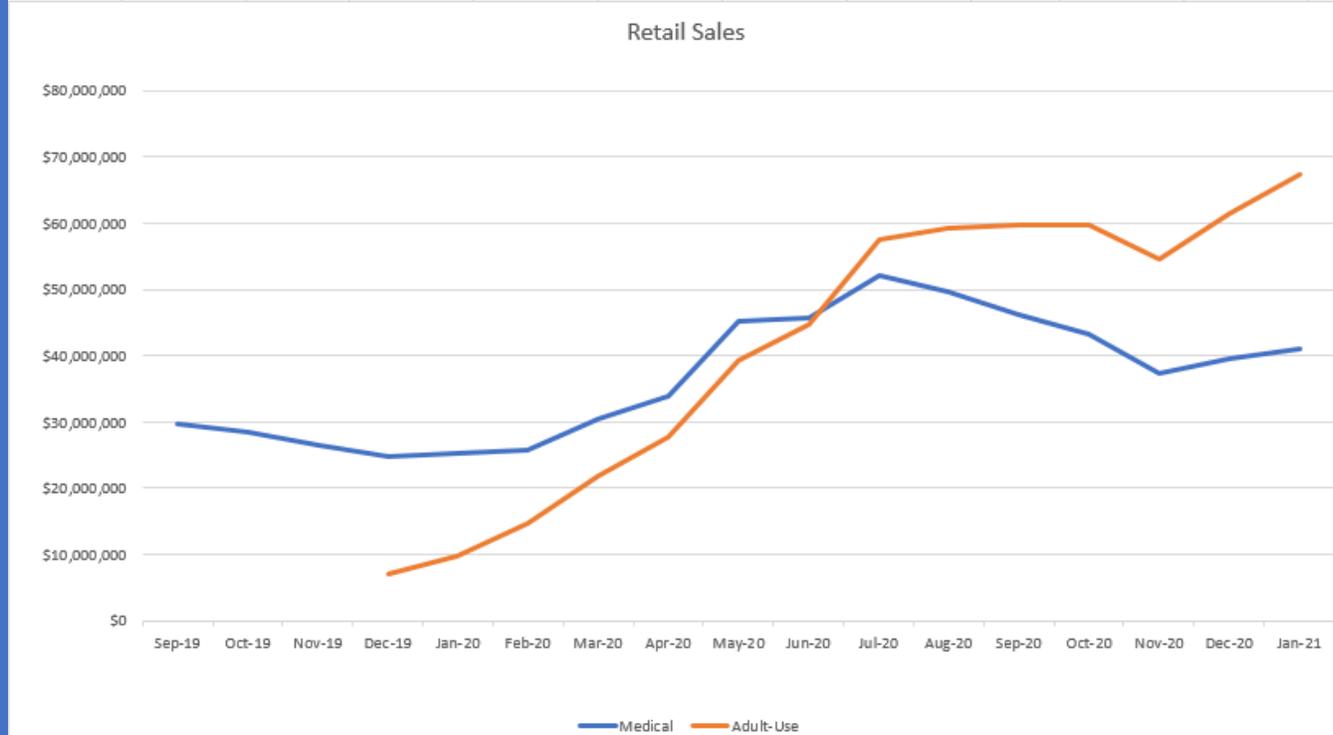
Medical				
	Warning	Citation	FC	Order
Enforcement Actions	39	18	81	27
Grower A	2	0	4	0
Grower B	0	0	0	0
Grower C	6	1	5	2
Processor	4	1	9	5
Provisioning Center	27	13	57	17
Secure Transporter	0	0	1	1
Safety Compliance Facility	0	3	5	2

Adult-Use				
	Warning	Citation	FC	Order
Enforcement Actions	14	0	11	3
Grower A	0	0	0	0
Grower B	0	0	0	0
Grower C	3	0	2	0
Excess Grower	0	0	0	0
Processor	0	0	3	1
Retailer	11	0	6	2
Microbusiness	0	0	0	0
Secure Transporter	0	0	0	0
Safety Compliance Facility	0	0	0	0
Designated Consumption Establishment	0	0	0	0
Event Organizer	0	0	0	0
Temporary Event	0	0	0	0

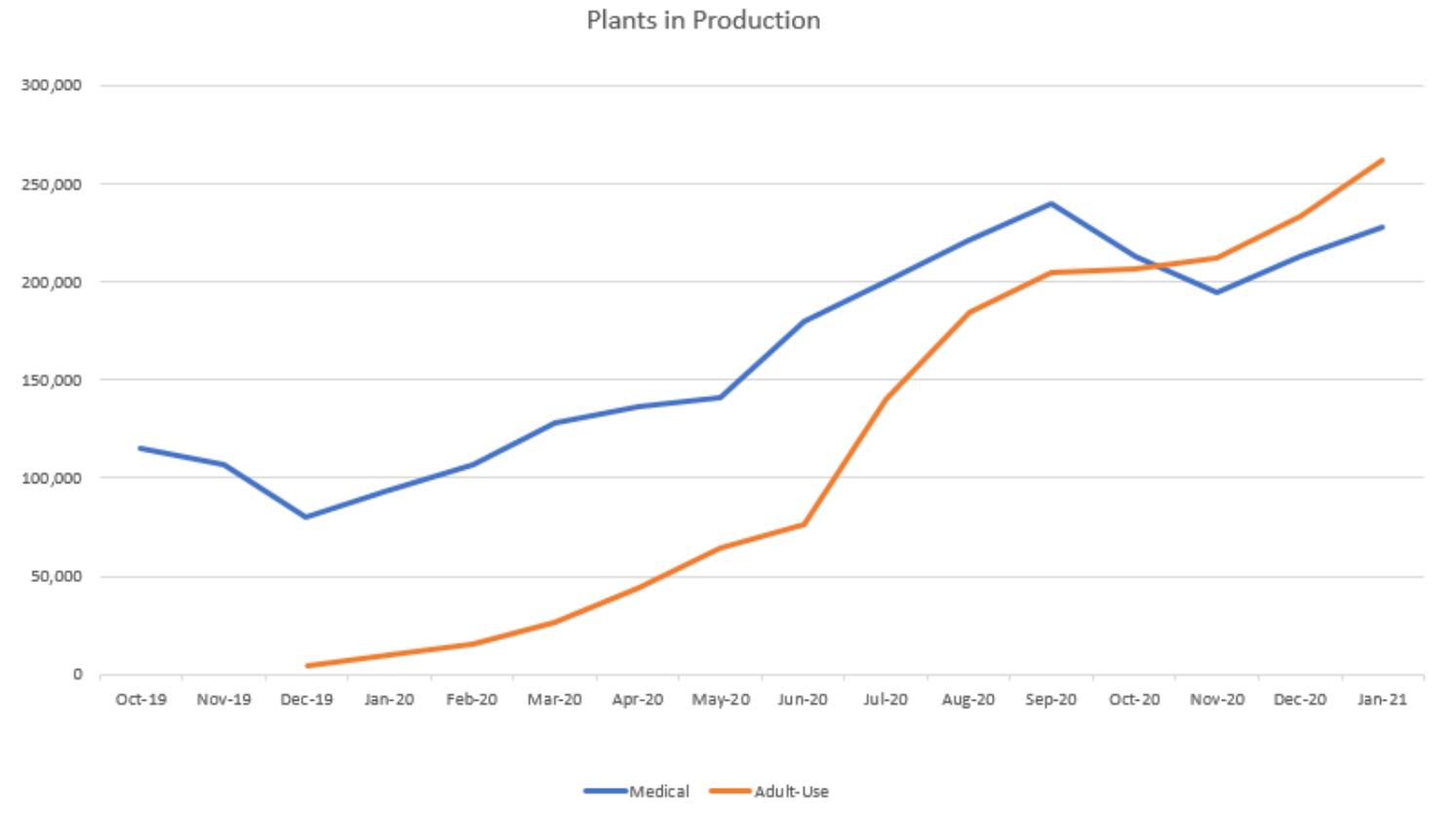


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Commercial Industry – Market Activity



Commercial Industry – Market Activity



- FY 2020 Tax Revenue Generated:
 - Sales Tax - \$48.6M
 - Excise Tax - \$34.2M
- FY 2021 Projected Tax Revenue:
 - Sales Tax - \$75M
 - Excise Tax - \$70M

FY 2021

- Legislative policy
 - Tribal commercial operations
 - Marijuana and hemp intersections
 - Equity recommendations
 - Telemedicine for patient certifications
- Administrative rules
 - Updates for statutory changes
 - COVID lessons
 - Equity recommendations
 - Miscellaneous changes
- Stakeholder engagement
 - Association meetings
 - Scientific advisory workgroup
 - METRC user workgroup
 - Health/research advisory workgroup
 - Sustainability advisory workgroup
- Agency operations
 - Specialty areas
 - Field operations



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FY 2022 Budget

		FY 21	CSB/PFC		FY22
	FTEs	Appropriation	Adjustments	Economics	Appropriation
<u>Marihuana Registry Fund</u>					
Medical Marihuana Program	25.0	5,162,500	-	(20,800)	5,141,700
<u>Marihuana Regulatory Fund</u>					
Medical Marihuana Facilities Licensing and Tracking	99.0	11,682,200	-	(40,500)	11,641,700
<u>Marihuana Regulation Fund</u>					
Adult-Use Marihuana Regulation	34.0	6,736,200	648,000	(32,400)	7,351,800
Marihuana Social Equity Program					500,000
Marihuana Treatment Research					20,000,000



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The Marijuana Regulatory Agency will establish Michigan as the national model for a regulatory program that stimulates business growth while preserving safe consumer access to marijuana.



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