

Testimony and Presentation

Michigan House of Representatives Appropriations Subcommittee on Transportation May 7,2025





Presenters Today



Andrew Schepers
Regional Manager,
Government and
Public Affairs, Holcim
US



Chuck Hriczak
Director of Marine
Operations, Holcim US



Kyle Burleson
Director, State Advocacy
American Waterways
Operators





Agenda

- Provide an Overview of Michigan's Maritime and Port Activity and Infrastructure.
- Provide insights on Holcim's use of Michigan's Great Lakes
- Review the Michigan Maritime and Port Assistance Fund







Marine Operations: Great Lakes & East Coast

A "30,000 ft" Overview

February 2025



Great Lakes and East Coast Marine Operations Team





Marine Operations: Great Lakes



Great Lakes Network Overview

- Two plants (Alpena & South Chicago)
- 1.87M mt of product moved / \$34.7M in transportation spend in '24
- 11 water terminals
- 3 owned vessels (US-flag)

Key Contacts

- John Tomshack (Modal/Scheduling Manager)
- Sally Snarksi (Senior Analyst)

Key Partners

- Andrie Inc.
- Inland Lakes Management (ILM)
- Current 10 yr operating contract runs through 2026 season

Full Year (2024)	Volume (kmt)	Spend (kusd)	Miles	Gallons
SS Alpena	729	14,325	48,840	1,285,666
GLO/Integrity	528	9,254	37,311	834,229
SDC/Innovation	610	11,092	42,632	991,969
	1,867	34,671	128,783	3,111,864

Co	st / Ton	Gal / Mi
\$	19.65	26.3
\$	17.53	22.4
\$	18.18	23.3
\$	18.57	24.2



Great Lakes, Owned Assets

Two Tug/Barge Units and One 83(!) Year Old Steamship

Gary Ostrander (GLO) and Integrity



Samuel De Champlain (SDC) and Innovation



SS Alpena (SSA)











Great Lakes, Owned Assets (cont.)

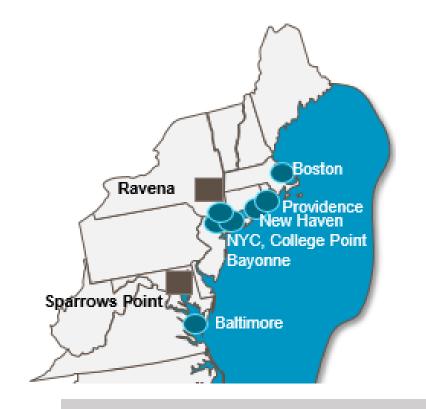
Loading of the SS Alpena



Model Built to Commemorate 80th Birthday



Marine Operations: East Coast



East Coast Network Overview

- Two plants (Ravena & Sparrows Point)
- ~1.1M mt of product moved / \$26.1M in transportation spend in '24
- 7 water terminals
- Four barges on full-time charter

Key Contacts

- Ethan Rost (Modal/Scheduling Manager)
- Sally Snarski (Senior Analyst)

Key Partners

- Dann Marine Towing: owns and operates all four barges
- CT1801/CT1802 contracts run through the 2032 season
- CT5300/CT7700 contracts run through the 2035 season

Full Year (2024)	Volume (kmt)	Spend (kusd)	Miles	Gallons
CT 5300	324	5,834	15,614	354,397
CT 7700	238	5,390	18,305	381,051
CT 1801	267	7,335	15,926	474,767
CT 1802	255	7,529	16,926	533,208
	1,084	26,088	66,771	1,743,423

Co	st / Ton	Gal / Mi						
\$	18.01	22.7						
\$	22.65	20.8						
\$	27.47	29.8						
\$	29.53	31.5						
\$	24.07	26.1						



East Coast, Chartered Assets

Four Tug/Barge Units

CT7700 CT5300



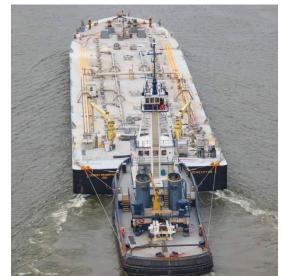






CT1801 + CT 1802





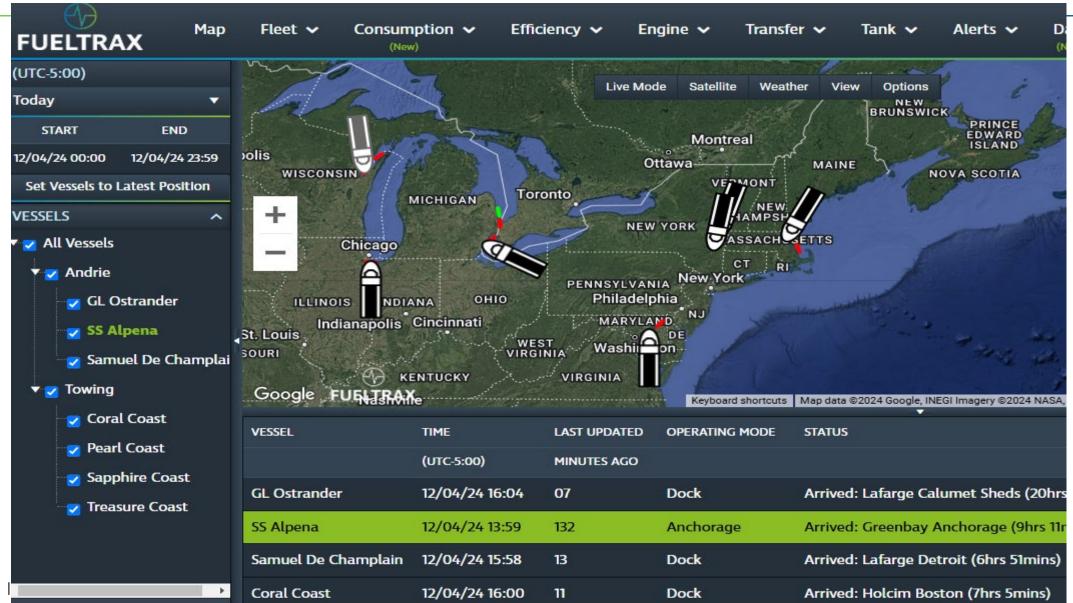


Shipping Schedule - East Coast and Great Lakes

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DAY	Port	Trip 🖣	ETA	T1	Y2	Port	Trip #	ETA	T1	Y2	Port	Trip •	ETA	T1	Y2	Port	Trip •	ETA	T1	Y2	Ravena	Vessel	Slag		1 SLA	G T1	T1	SLAG	T1	SLAG	T1
																									608 1,			2,747	2,385	5,700	1,749
Fri 20-Dec	Sparrows F	#25	15:00		9500										1								9500		408 1,			2,597	2,285	5,650	1,549
						Brooklyn		6:00		1															408 1,				2,285	5,650	1,549
Sat 21-Dec						New Haven		23:00	8000							Brooklyn		23:00	1800						408 1,				10,285	5,650	1,549
											Ravena	#71	7:00	4200							4200	CT5300			408 1,				10,285	5,650	1,549
Sun 22-Dec																College PT		16:00	5000						408 1,			2,597	10,285	5,650	1,549
																										74 6,2		2,447	10,185	5,600	1,349
Mon 23-Dec											Bayonne		14:00	4200	1						$oxed{oxed}$		Ш		,108 1,			2,297	10,085	5,550	1,149
																							l l			74 5,8		2,147	9,985	5,500	949
Tue 24-Dec																Sparrows Point	#42	20:00		6000			6000			24 5,6			9,885	5,450	749
											Ravena	#72	7:00	4800	1						4800	CT5300				24 5,6			9,885	5,450	749
Wed 25-Dec					<u> </u>										-											24 5,6			9,885	5,450	749
	Bayonne		5:00		3500	Providence	•	6:00	4000																	74 5,4		1,847	9,785	5,400	4,549
Thu 26-Dec											College PT		23:00	4800	1						\perp		Ш			24 5,2		1,697	9,685	5,350	4,349
																										74 5,0		1,547	9,585	5,300	4,149
Fri 27-Dec																					\vdash		\Box			24 4,8		1,397	9,485	5,250	3,949
																		40.00								24 4,8		1,397	9,485	5,250	3,949
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	Boston		5:00		6000						Ravena	#73	10:00	4800		College PT		11:00		4500	4800	CT5300		_		24 4,8			9,485	5,250	3,949
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T 21 D.											College PT		3:00	4800		Dames	#40	10.00	0000		0000	CT7700		_	358 4, ,108 4,				9,185	5,100	3,349 3,149
Tue 31-Dec					-										-	Ravena	#43	13:00	6800		6800	CT7700	\vdash	_	,108 4, ,108 4,				9,085 9,085	5,050 5,050	3,143
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Thu 2-Jar											Ravena	#14	2:00	4000		College PT		23:00			4000	C15500			608 4,			4,997	8,885	4,950	2,749
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rn 5-var	navena	" 20	11:00	14500							College PT		10:00	4000	1					:	M300	C11001	$\vdash\vdash\vdash$			24 6,0		4,697	8,685	4,850	2,343
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Jan 4-0ai	'				-										1					-	\vdash		$\vdash\vdash\vdash$			24 6,0		4,697	8,685	4,850	2,349
Sun 5-Jar																Sparrows Point	#44	23:00		6000			6000			24 6,0		4,697	8,685	4,850	2,349
Juli J-Val																Opanows F Olik	1194	25.00		0000			3000		,100 0,	ET 0,0	20,100	4,001	0,003	4,000	2,040



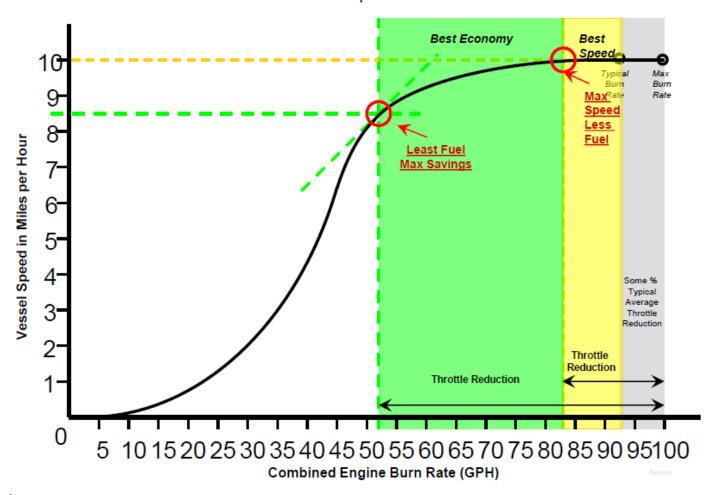
Fuel Monitoring - East Coast and Great Lakes





Fuel Monitoring - East Coast and Great Lakes (cont.)

How the Fuel Optimization works



Gallons Reduced and Dollars Saved 2024

Great Lakes

Gallons consumed = 3,111,864*
Reduced Gallons = 328,349
Avg CPG = \$2.88
Total Savings = \$944,328
Total Fuel Spend = \$10.111M

East Coast

Gallons consumed = 1,743,423 Reduced Gallons =93,918 Avg CPG = \$2.79 Total Savings = \$262,064 Total Fuel Spend = \$4.776M



Michigan Maritime and Port Assistance Fund

- Signed into law in 2022, Senate Bill 744 and House Bill 5291 created Michigan's Maritime and Port Facility Assistance Office within MDOT and created a fund to assist operations and facilities around the state.
- Initial one time appropriation of \$5 Million was made to the program for FY 24.
- Allow the Office to award grants of not more than \$2.5 million per grant annually.
- Require a grant applicant to certify to the Office when applying that the applicant is currently in compliance with all State and Federal environmental laws or regulations applicable to the port facility.





Michigan Maritime and Port Assistance Fund Cont.

What Funding can be used for:

- Increasing the amount of direct port facility activity, including the amount or value of freight moving through the facility, or increasing the amount of overall maritime-related economic development or maritime-related transportation opportunities in the port facility's region.
- Achieving or improving green maritime certification.
- Matching Federal funding opportunities.
- Dredging waterways and harbors.
- Repairing seawalls.
- Transitioning to cleaner technology.
- Other projects related to port facilities as determined by the Office.





Michigan Maritime and Port Assistance Fund

Our ask:

- Create a line item in the transportation budget for the fund, finalizing the efforts of SB 744 and HB 5291.
- Fund the program to at least \$10 Million for the coming fiscal year.



